

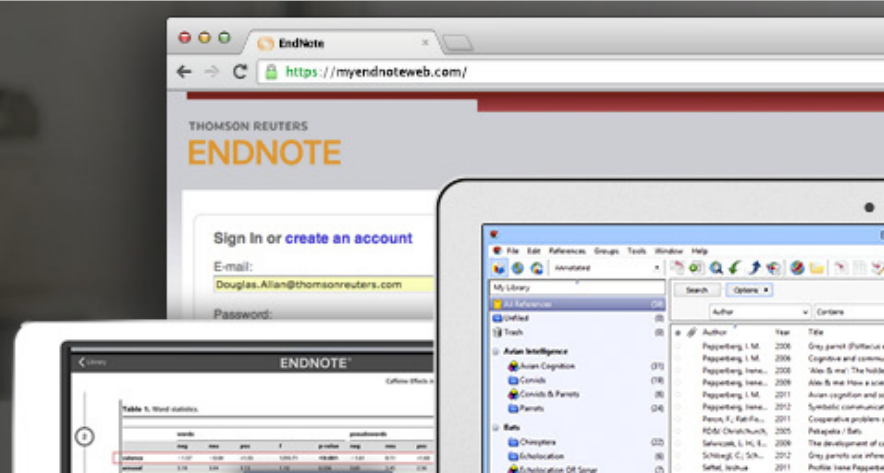
Autumn 2023

Literature Management with Endnote

Stephanie Hofmann & Bobby Neuhold

Find, use and share research with EndNote

It's for more than bibliographies. Sync your EndNote library across your desktop, iPad and online. Work on your research from anywhere.



Accelerate your research

EndNote is a reference manager that helps you save time formatting citations, so you can focus on your research.

Screenshots www.endnote.com

Lib4RI Training Series

- Module 1
Searching Scientific Information
- Module 2
Scientific Publishing: From Writing to Sharing
- Module 3
Open Access & Copyright
- **Module 4**
Literature Management with EndNote
- Module 5
Getting Started with LaTeX
- Module 6
Work on Your Own Project
- Module 7
Research Data Management – The Basics
- NEW** ○ Module 7+
Load, Work & Plot Your Data Using Python, Pandas & Jupyter Notebook

Searching & Managing Scientific Information

Training series

Autumn 2023

Modules:

- 1 Searching Scientific Information
- 2 Scientific Publishing –
From Writing to Sharing
- 3 Open Access & Copyright
- 4 Literature Management with EndNote
- 5 Getting Started with LaTeX
- 6 Work on Your Own Project
- 7 Research Data Management – The Basics
- 7+ Load, Work & Plot Your Data Using Python,
Pandas & Jupyter Notebook

Course sites:

Eawag: Dübendorf
Empa: Dübendorf
PSI: Villigen
WSL: Birmensdorf

Online registration:

www.lib4ri.ch/trainings

Module 4 – Literature Management with EndNote

9.00 – 9.15 Introduction to Literature Management

9.15 – 10.45 EndNote Presentation & Live Session (Part 1)

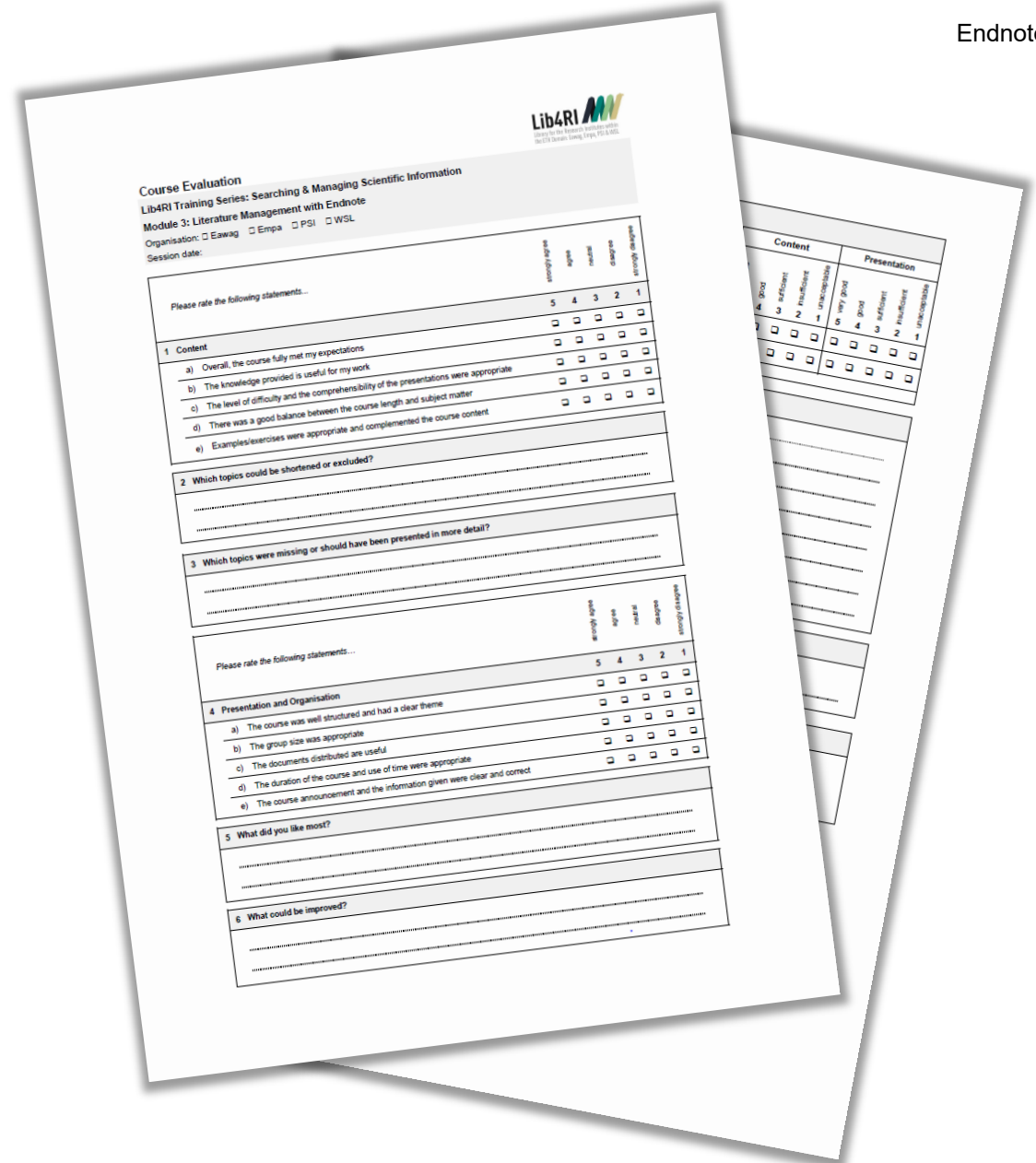
10.45 – 11.00 Break

11.00 – 12.30 EndNote Presentation & Live Session (Part 2)

Thanks for your feedback

Help us improve our training by returning the feedback form enclosed in your documentation!

The course slides and supplementary material are available online on our website at www.lib4ri.ch > [Learn](#) > [Trainings](#)



Course Evaluation
 Lib4RI Training Series: Searching & Managing Scientific Information
 Module 3: Literature Management with Endnote
 Organisation: Eawag Empa PSI WSL
 Session date: _____

Please rate the following statements...

	5	4	3	2	1
1 Content					
a) Overall, the course fully met my expectations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) The knowledge provided is useful for my work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) The level of difficulty and the comprehensibility of the presentations were appropriate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) There was a good balance between the course length and subject matter	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) Examples/exercises were appropriate and complemented the course content	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2 Which topics could be shortened or excluded?

3 Which topics were missing or should have been presented in more detail?

Please rate the following statements...

	5	4	3	2	1
4 Presentation and Organisation					
a) The course was well structured and had a clear theme	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) The group size was appropriate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) The documents distributed are useful	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) The duration of the course and use of time were appropriate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) The course announcement and the information given were clear and correct	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5 What did you like most?

6 What could be improved?

Why Literature Management & Software?

Literature / Information Sources

- Books & book chapters
- Articles in journals & newspapers
- Conference proceedings
- Web pages
- Databases
- Software
- Images, audio & video, ...



by Meghan Dougherty, www.flickr.com, [CC BY-SA 2.0](https://creativecommons.org/licenses/by-sa/2.0/)

Managing

- File, organise & update references (author, title, year ...) and corresponding media (articles, books, ...)
- Aim: a personal library for quick information retrieval & usage

Advantages of dedicated software

- Import, edit, organise, sort and retrieve metadata & media
- Access library via
 - Desktop & Laptop
 - Web
 - Smartphone & tablet
- Share content with colleagues
- Use library for the writing of reports, articles, theses
 - cite references in your text
 - generate bibliographies
 - select / change output styles according to the requirements

Reference Management Software – Features

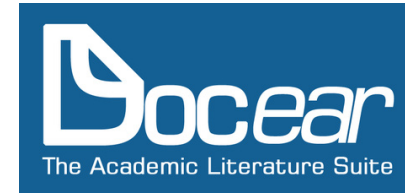
Essential

- Add metadata & PDFs
 - Import bibliographic information from databases & publishers
 - Add & edit manually
- Organise references
 - Type (eg article, book, ...)
 - Metadata (authors, title, ...)
 - Personal groups / folders
 - Sort, search, tag, ...
- Find duplicates
- Read & annotate PDFs
- Cite references & create bibliographies in your word processor using various (editable) styles

Recommended

- Built-in online search with (semi)-automatic import of references incl. PDFs
- Access from everywhere
 - PC, Mac, ...
 - Online / Web
 - iOS / Android
- Share & collaborate
- Import / export metadata (& PDFs) from / to other reference management software
- ...

Common Reference Management Software



SENTE 6



zotero

Papers



... and more

Common Reference Management Software

EndNote (formerly Thomson Reuters, since 2017 Clarivate Analytics)

- Work horse for literature management (1st release 1988)
- Full licence (desktop version PC & Mac) can be obtained via your IT Services allowing for shared library use of up to 200 (EN20) or 1000 (EN21) group members
- Online web clients (limited functionalities):
New (EN21), Classic (EN20 & EN21)
endnote.com/weblogin/
- iOS app

Zotero (open source)

- Desktop version (PC, Mac, Linux) with web connectors (Firefox, Chrome, Safari, Opera) and online web client (limited functionality)
- Free < 300Mb online storage (expandable \$, Dropbox capable)
- www.zotero.org

Mendeley (Elsevier)

- Desktop version (PC, Mac, Linux) with web connectors (Firefox, Chrome, Safari, IE)
- Strengths in sharing / networking / online collaboration
- Free ≤ 2Gb, ≤ 5 private groups, ≤ 25 group members (cloud space expandable, \$\$)
- www.mendeley.com

Introduction to EndNote 20

EN's GUI

- Create a new library (11)
- Graphical User Interface (12)

Collect

- EndNote's built-in online search (16)
- Export / import after an external database search (19)
- Import metadata from PDFs (24)
- Manually adding & altering references (25)
- Find & attach full text PDFs (27)

Organise

- Building groups (31)
- Checking & Updating references (32)
- Finding duplicates (33)
- Searching references (incl. PDFs & annotations) (34)
- Backing up your library (35)

Cite

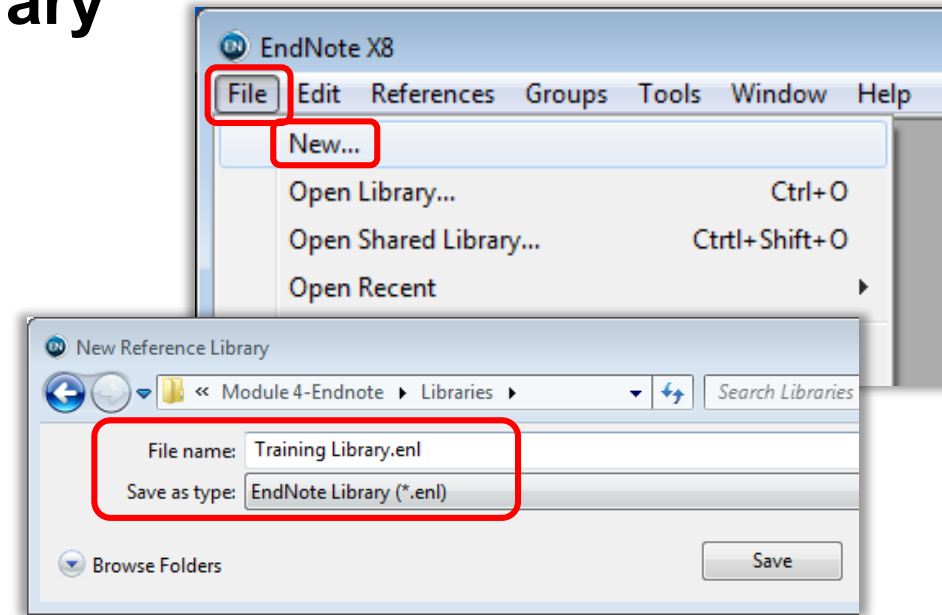
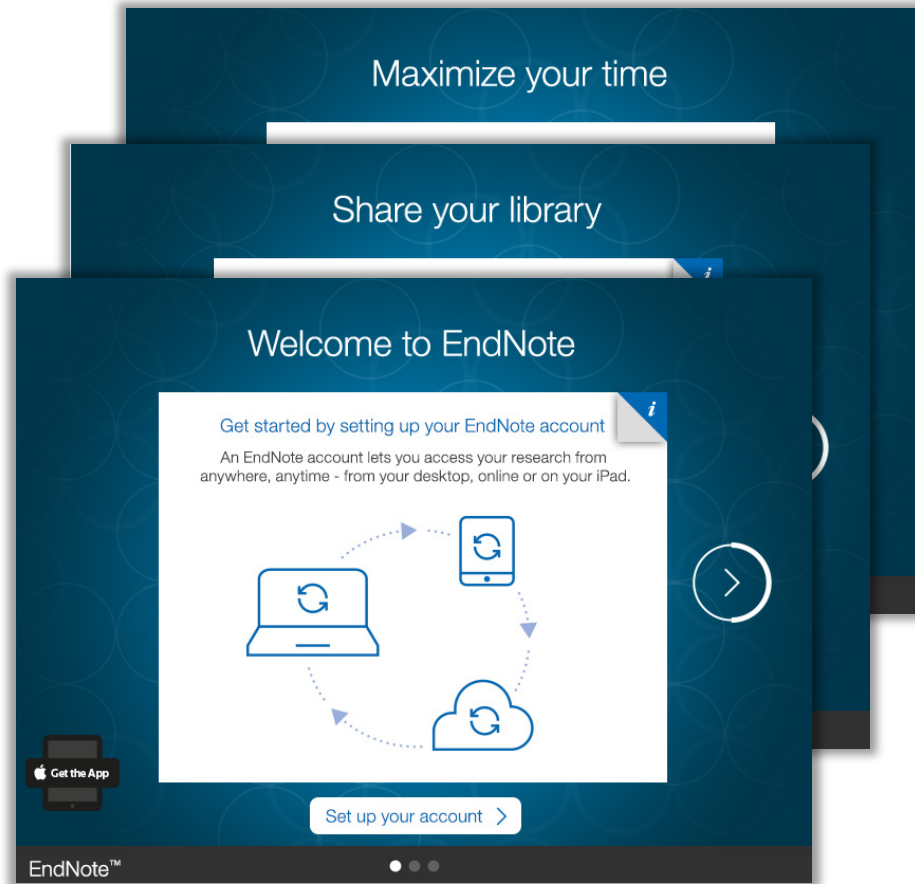
- Bibliographic output styles (37)
- Cite-while-you-write (MS Word) (42)
- Using journal abbreviations (46)

Share & Sync

- Without EN Online Account (50)
 - Share references via E-mail
 - Share travel library via Word plugin
 - Share library as a compressed library or via servers
- With EN Online Account (53)
 - Sync between your devices
 - Share entire library
 - Share groups

Concluding Info, Help & Useful Links

- EndNote can do more (58)
- Is EndNote the right thing for me (59)
- User Guides & Tutorials, Support / Knowledge Base, Community, FAQ (61)



- Tip: EndNote generates an *.ENL file and a *.DATA folder that need to stay together.
- Tip: While the *.ENL file is the library with all metadata, the *.DATA folder is the default location for attachments and also contains library related indexing files.

When EN opens for the first time a welcome screen might ask you to setup an online account. There is no need to do this now. Just create a new or open an existing library via the <File> menu.

The screenshot shows the EndNote 20 main view with several key components highlighted by red boxes and labels:

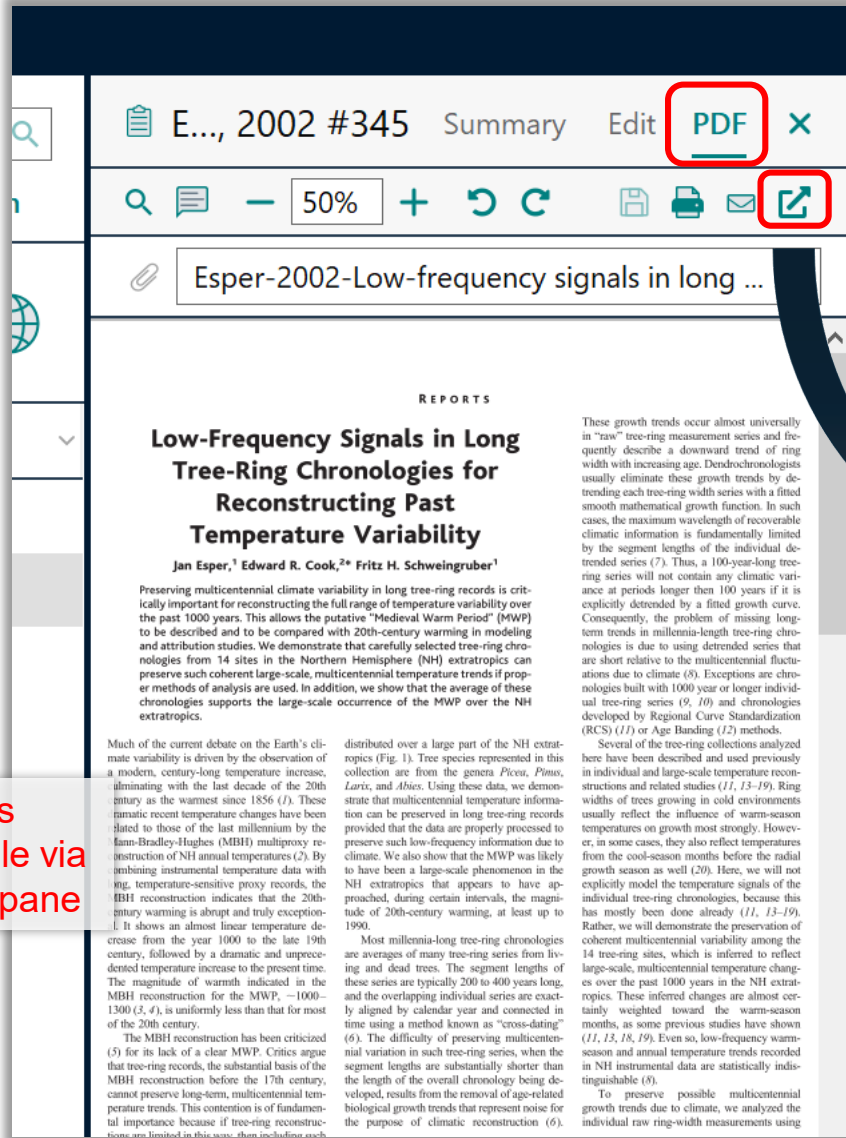
- Search panes:** Located at the top center, containing a search bar and an "Advanced search" button.
- Reference list pane (sort & find):** The central area displaying a table of references with columns for Author, Year, Title, Reference Type, and Journal.
- Groups pane (organise):** Located on the left sidebar, showing a list of groups including "All References", "Recently Added", "Unfiled", "Trash", and "MY GROUPS".
- Summary pane (summary, edit, PDF):** Located on the right, showing a detailed view of a selected reference, including the title "Low-frequency signals in long tree-ring chronologies for reconstructing past temperature variability" and options to "Attach file", "Edit", or "PDF".
- Output style with preview (only in summary pane):** Located at the bottom right, showing a preview of the reference formatted in APA 6th style.

Author	Year	Title	Reference Type	Journal
Einstein, Albe...	1963	The evolution of physics the ...	Book	
Esper, J.; Coo...	2002	Low-frequency signals in long...	Journal Article	Science

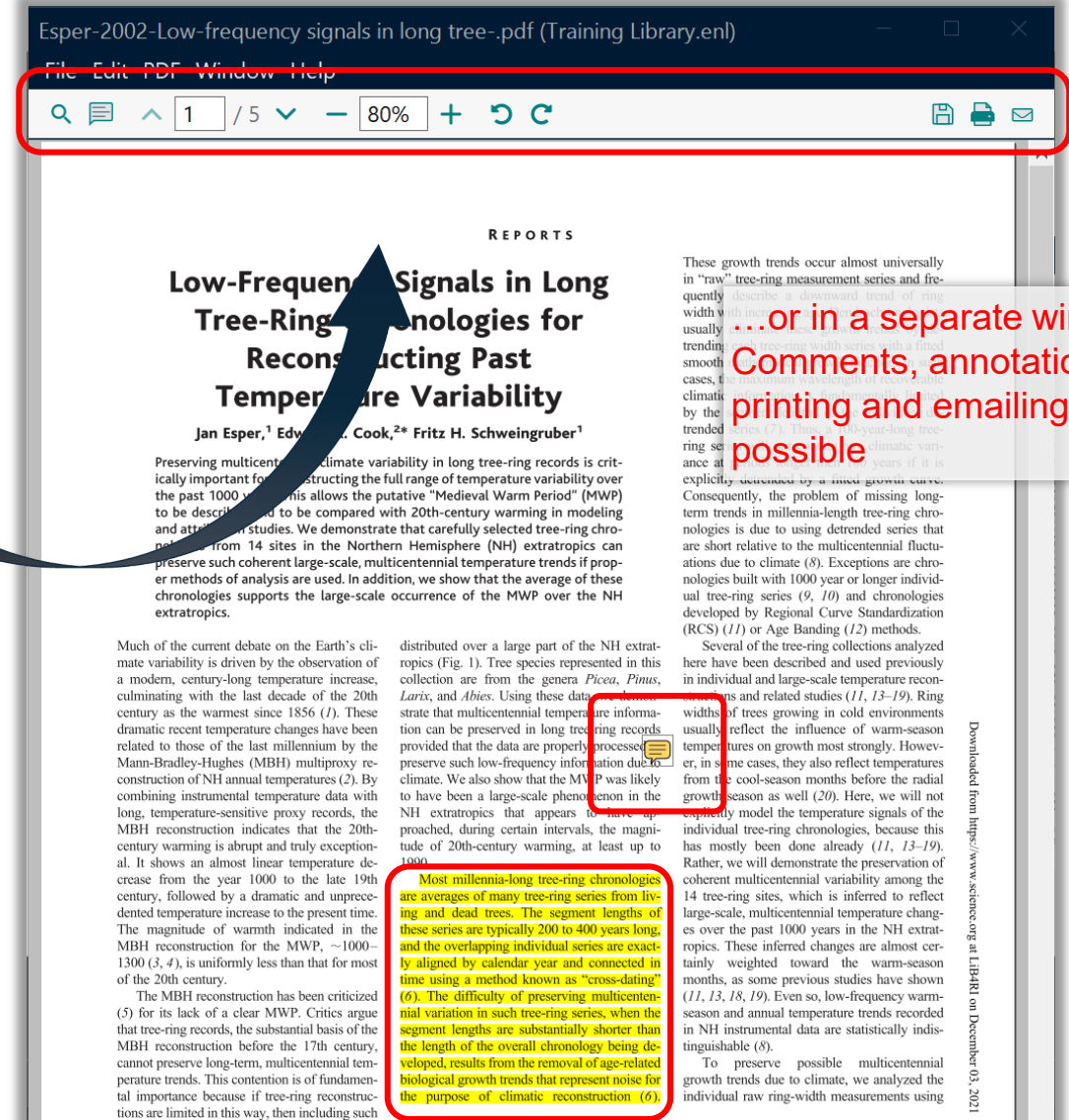
The screenshot shows the Endnote software interface. At the top, there is a search bar and a toolbar with buttons for Bold (B), Italic (I), Underline (U), and other text formatting options. Below the toolbar is a form for creating or editing a reference. The 'Reference Type' dropdown is highlighted with a red box and labeled 'Reference Types'. The 'Title' field is highlighted with a red box and labeled 'Reference Fields'. A dropdown menu is open, showing 'Journal Article' selected with a blue checkmark. The form includes fields for Author, Year, Title, Journal, Volume, Part/Supplement, Issue, and Pages.

Tip: Don't change the formatting here. It will overrule the formatting defined by the <Output Style>

- Each reference is associated with a <Reference Type>, eg <Journal Article> and contains in its <Fields>, the metadata, eg <Author>
- Each <Output Style> uses this information to generate citations and a bibliography in your document



... PDF is accessible via the tabs pane



...or in a separate window. Comments, annotations, printing and emailing is possible

Most millennia-long tree-ring chronologies are averages of many tree-ring series from living and dead trees. The segment lengths of these series are typically 200 to 400 years long, and the overlapping individual series are exactly aligned by calendar year and connected in time using a method known as "cross-dating" (6). The difficulty of preserving multicentennial variation in such tree-ring series, when the segment lengths are substantially shorter than the length of the overall chronology being developed, results from the removal of age-related biological growth trends that represent noise for the purpose of climatic reconstruction (6).

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Share & Sync

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Collect Metadata – EN’s Built-in Online Search & Connection Files

EndNote 20 - Training Library.enl
File Edit References Groups Library **Tools** Window Help

Install EndNote Click Browser E...

Output Styles
Import Filters
Connection Files
Cite While You Write [CWYW]
Format Paper
Subject Bibliography...
Show Connection Status
Convert HTML Tags
Online Search...

New Connection...
Edit "Web of Science Core Collection (Clarivate)"
Open Connection Manager...

Title
The evolution of physics the growth of ideas from early

Esper, J.; Co... 2002 Low-frequency signals in long tree-ring chronologies fo

Via the Connection Manager, database connections need to be activated



EndNote Connections
File Edit Tools Window Help

Name	Information Provider
<input type="checkbox"/> Swinburne U of Tech	Library Catalogs
<input type="checkbox"/> Swiss Forum Migration	Library Catalogs
<input checked="" type="checkbox"/> Swiss Library Service Platform (s...	Library Catalog
<input type="checkbox"/> Swiss Natl Library	Library Catalogs

Get More on the Web... Mark All Unmark All Find by ▶

More Info: Edit

Showing 6006 of 6006 connection files

Certain connection files (eg swisscovery) need to be downloaded from the web and installed via double-click.



Use the Connection Finder below to search for a specific Information Provider.

Swiss library service platform Search

1 results found

Information Provider

Swiss Library Service Platform (swisscovery)
Library Catalog
2021-07-19
Download

- By default, PubMed & Web of Science are activated; many library catalogues available
- Connection file to our library catalogue **swisscovery**. Scopus is NOT supported

1. Choose swisscovery

2. Submit Your Search Query

3. Select Reference

4. Add selected reference to your library

Author	Year	Title	Reference Type
Freedman, ...	2007	Statistics	Book
Freedman, ...	1998	Statistics	Book
Freedman, ...	1998	Statistics	Book



...et voilà

Author	Year	Title	Reference Type
Freedman, ...	2007	Statistics	Book
Esper, J.; Co...	2002	Low-frequency signals in long tree-ring chronol...	Journal

Collect Metadata – EndNote’s Online Search (Web of Science Core Collection)

1. Choose Web of Science

2. Submit Your Search Query

3. Select Reference

4. Add selected reference to your library

Author	Year	Title	Reference Type	Journal	
<input checked="" type="checkbox"/>	Milne...	2004	Carbon nanotubes as field emission sources	Journal Article	Journal of Materials Chemistry

Carbon nanotubes as field emission sources
 W. I. Milne, K. B. K. Teo, G. A. J. Amaratunga, P. Legagneux, L. Gangloff, J. P. Schnell, et al.
 Journal of Materials Chemistry 2004 Vol. 14 Issue 6 Pages 933-943
 Accession Number: WOS:000220096200001
 DOI: 10.1039/b314155c
 Micro and nano-structurally rich carbon



All References
4 References

Author	Year	Title	Reference Type	Journal
Freedman, D...	2007	Statistics	Book	International student edition
Milne, W. I.; T...	2004	Carbon nanotubes as field e...	Journal Article	Journal of Materials Chemistry
Esper, J.; Coe...	2002	Low-frequency signals in long	Journal Article	Science

1. Search query

TITLE-ABS-KEY (ozone AND (wastewater OR "waste water"))

2. Select & export e.g. the top 3 cited

3. Select RIS format

...and include citation, bibl. info and abstract/keywords

Document title	Authors	Year	Source	Cited by
Recent developments in photocatalytic water treatment technology: A review	Chong, M.N., Jin, B., Chow, C.W.K., Saint, C.	2010	Water Research 44(10), pp. 2997-3027	3502
A review of advanced oxidation processes for water treatment				2107
Recent developments in photocatalytic water treatment technology: A review				2067

Export document settings

You have chosen to export 3 documents

Select your method of export

MENDELEY ExLibris RefWorks RIS Format EndNote, Reference Manager CSV BibTeX Plain Text

What information do you want to export?

Citation information Bibliographical information Abstract & keywords

EndNote 20 - Training Libraryv.enl

File Edit References

RIS-files can be automatically imported into the library via double-click (if RIS is associated with Endnote)

Sync Configuration

Note the new group <Imported References>

All References

Imported References 3

Recently Added 5

Unfiled 5

Trash 0

MY GROUPS 5

FIND FULL TEXT

GROUPS SHARED BY OTHERS

ONLINE SEARCH

Imported References

Imported References

3 References

Advanced search

	Author	Year	Title	Reference Type	Journal
●	Chong, M. N...	2010	Recent developments in phot...	Journal Article	Water Research
●	Malato, S.; Fe...	2009	Decontamination and disinf...	Journal Article	Catalysis Today
●	Neyens, E.; B...	2003	A review of classic Fenton's p...	Journal Article	Journal of Hazardous Materials

Or import the RIS-file manually via "File > Import > File" and the appropriate <Import Option>

Import File

Import File: Choose...

Import Option: Reference Manager (RIS)

Duplicates: Discard Duplicates

Text Translation: Unicode (UTF-8)

Import Cancel

Tip: Many other import options/filters are available and can be activated via "Tools > Import Filters > Open Filter Manager"

The image shows a workflow for importing a citation from Google Scholar into EndNote. It starts with a Google Scholar search for "Clifford Complexation of Constrained Ligands Piperazine". The search results show an article titled "Complexation of constrained ligands and thiomorpholine" by SE Clifford, V Tiwow, A Gendron, et al. The "Cite" button is highlighted with a red box. A "Cite" dialog box appears, showing citation formats for MLA, APA, and Chicago. The APA format is highlighted with a grey background. At the bottom of the dialog, the "EndNote" option is highlighted with a red box. A green arrow points from the "Cite" button to the "EndNote" option. Below the dialog, a "Save As" dialog box is shown with the file name "scholar.enw" and the save as type "EndNote Import File", both highlighted with red boxes. A green arrow points from the "EndNote" option to the "Save As" dialog. A final text box at the bottom right states: "ENW-files can be automatically imported into EN's library via double-click".

Google Scholar search results for "Clifford Complexation of Constrained Ligands Piperazine".

Article: **Complexation of constrained ligands and thiomorpholine**
SE Clifford, V Tiwow, A Gendron... - Australian journal of chemistry
Complexation of the symmetric cyclic diamine... examined in dry dimethyl formamide by spectroscopy... define formation constants, and by stopped-flow... and reaction pathway. Initial formation of a... occurs in a rapid second-order reactions. The... reactions... formation... of (chelated) η²-piperazine...

Buttons: Save, Cite, Cited by 4, Related articles

Cite dialog box options:

- MLA: Clifford, Sarah E., et al. "Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine." *Australian journal of chemistry* 62.10 (2009): 1196-1206.
- APA: Clifford, S. E., Tiwow, V., Gendron, A., Maeder, M., Rossignoli, M., Lawrance, G. A., ... & Schroeder, M. (2009). Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine. *Australian journal of chemistry*, 62(10), 1196-1206.
- Chicago: Clifford, Sarah E., Vanny Tiwow, Aleasia Gendron, Marcel Maeder, Monica Rossignoli, Geoffrey A. Lawrance, Peter Turner, Alexander J. Blake, and Martin Schroeder. "Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine." *Australian journal of chemistry* 62, no. 10 (2009): 1196-1206.

Export options: BibTeX, EndNote, RefMan, RefWorks

Save As dialog box:

File name: scholar.enw
Save as type: EndNote Import File

ENW-files can be automatically imported into EN's library via double-click

Lib4RI swisscovery

New Search Journals by category Databases Lib4RI ...

freedman statistics

ADVANCED SEARCH

All items that contain my query words anywhere in the record

Sign in to get complete results and to request items Sign in DISMISS

Activ 1

BOOK

Statistics

Freedman, David 1938-2008

New York : WW Norton & Co

4th ed., international student ed. - [2007]

Check for available services >

Export RIS

Export BibTeX

Export to ...

Print

Permalink

Sort by Date - newest

Tip: If requested, select UTF-8 encoding for RIS-file export

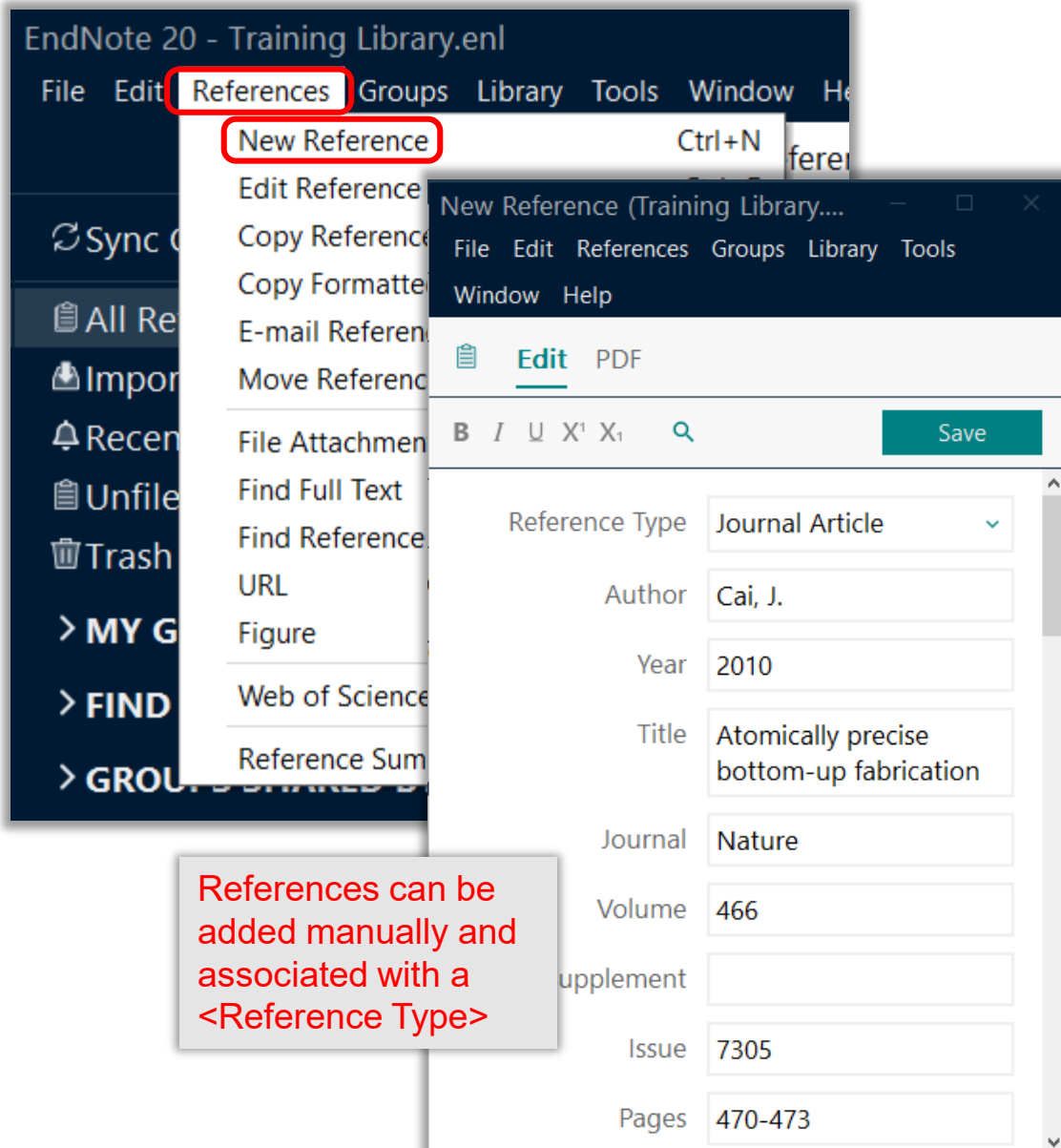
Export RIS-file and import to Endnote via File > Import > File > Reference Manager (RIS) or by double-click

Collect Metadata – External Catalogue Search & Import (Publisher)

The screenshot shows the Springer Link interface for a book chapter. The title "Construction Machinery" is highlighted with a red box. A dropdown menu is open, showing various citation formats. The ".ENW EndNote" option is also highlighted with a red box. The authors listed are Eugeniusz Budny, Mirosław Chłosta, and Henning Jürgen Meyer. The interface also shows 4 readers and 12k downloads.

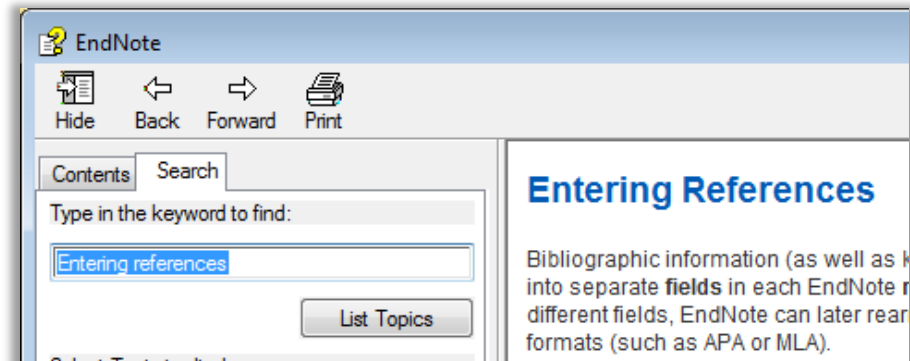
○ Tip: Citations for book chapters are often best obtained via the publisher's website

Book chapter (doi: 10.1007/978-3-540-30738-9)



- For the manual addition of references **you need to obey a certain syntax and rules** regarding the input of the metadata into the respective fields
- Rules are pretty straightforward and their effect (for a given output style) can be seen in the bottom section of the summary tab

- Tip: Compare your syntax with some already existing (imported) references of the same reference type
- Tip: EN's built-in Help index (F1) gives advice on entering references manually



..., 2007 ... Summary **Edit** PDF x

B I U X¹ X₁ 🔍

Reference Type Book

Author: Freedman, David
Freedman, David
Pisani, Robert
Purves, Roger

Year: 2007

Title: Statistics

student edition

Place Published: New York

Publisher: W.W. Norton & Co.

Volume:

Number of Volumes:

Series Volume:

Number of Pages: 576 S.

Metadata as imported from swisscovery

e.g. delete name duplicate)

Tip: Always check imported metadata for correctness & suitable field syntax.

Perform appropriate changes/corrections

e.g. delete S. (German abbr. for pages)

..., 2007 ... Summary **Edit** PDF x

B I U X¹ X₁ 🔍 Save

Keywords: Mathematical statistics Textbooks
Statistique
Statistik
lehrbücher
(dokumententyp)
mathematische
statistik

...or you might want to add your own keywords

stochastische prozesse
(mathematik)
Mathematical statistics
Statistik 0
Gesamtdarstellung
Lehrbuch

Double-check EN's <Find Full Text> settings via Edit > Preferences > Find Full Text

EndNote Preferences

- ... Change Case
- ... Display Fields
- ... Display Fonts
- ... Duplicates
- ... Find Full Text
- ... Folder Locations
- ... Formatting
- ... Libraries
- ... PDF Handling
- ... Read / Unread
- ... Reference Types
- ... Sorting
- ... Spell Check
- ... Sync
- ... Temporary Citations
- ... Term Lists
- ... URLs & Links

The Find Full Text feature uses several technologies to maximize the chances that EndNote will find all available PDFs. Use this screen to control these full text search options:

- Web of Science Full Text Links
- DOI (Digital Object Identifier)
- PubMed LinkOut (U.S. National Library of Medicine)
- OpenURL

OpenURL Path:

OpenURL Path (Lib4RI's Link Resolver):

https://slsp-lib4ri.primo.exlibrisgroup.com/openurl/41SLSP_LIB/41SLSP_LIB:GO?

Examples: <https://login.ezproxy.library.myuniversity.edu/login>
<http://auth.universityname.edu/authentication>

Automatically invoke Find Full Text on newly-imported references

Find & Attach Fulltext PDFs – EN's <Find Full Text> Function

EndNote 20 - Training Library.enl

File Edit **References** Groups Library Tools Window Help

- New Reference Ctrl+N
- Edit Reference Ct...
- Copy References To
- Copy Formatte... Reference Ct...
- E-ma... Reference
- Move References to Trash Ctr...
- File Attachments
- Find Full Text**
- Find Reference Updates
- URL
- Figure

References

- Find Full Text**
- Authenticate...

Author Year ^ Title

Automatic

EndNote might even be able to find & attach (licensed) full text PDFs for your selection of references. Note: This does not always work with <Science Direct Journals>

Tip: Use EN's PDF file auto-renaming (see Edit > Preferences > PDF Handling)

...be patient, finding & downloading might take a little while and sometimes needs to be repeated for the ones not found

The fields <File Attachments> & URL are populated accordingly

Imported References 1

Recently Added 8

Unfiled 8

Trash 4

MY GROUPS 2

FIND FULL TEXT

- Found PDF 3
- Not found 7

GROUPS SHARED BY OTHERS

ONLINE SEARCH 1

Find Full Text

10 References

Author	Year	Title	Reference Type	Journal
Chong, M. N...	2010	Recent developments in photocata...	Journal Article	Water Research
C...			Journal Article	Nature
M...			Journal Article	Catalysis Today
Cimora, Sara...	2009	Complexation of constrained nigan...	Journal Article	Australian journal of chemistry
Budny, Euge...	2009	Construction Machinery	Book Section	Springer Handbook of Mechanic
Freedman, D...	2007	Statistics	Book	International student edition
Milne, W. I.; T...	2004	Carbon nanotubes as field emissio...	Journal Article	Journal of Materials Chemistry

Check the group <Found PDF> for successfully attached full texts. A clip indicates full text is attached.

Notes

Research Notes

URL

https://doi.org/10.1007/978-3-540-30738-9_14

https://link.springer.com/content/pdf/10.1007%2F978-3-540-30738-9_14.pdf

File Attachments

Budny-2...

+ Attach file

Find & Attach Fulltext PDFs – Lib4RI's swisscovery Link Resolver

Recently Added 8
 Unfiled 8
 Trash 4
 > MY GROUPS 2
 <v> FIND FULL TEXT
 Found PDF 3
 Not found 7

Not found
 7 References

Right click a reference and goto OpenURL Link

OpenURL Link
 Open URL

Clifford, Sara... 2009

Freedman, D... 2007

For those <Not Found>, Lib4RI's swisscovery link resolver may provide help to get to the full text

Lib4RI swisscovery

Complexation of Constrained Ligands Piperazine, N-substituted Piperazines, and Thiomorpholine

View Online

Full text availability

Get the PDF via Lib4RI's swisscovery link resolver, ...

CSIRO Journals
 Available from 03/01/1948 volume: 1 issue: 1.
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Complexation of Constrained Ligands Piperazine, N-substituted Piperazines, and Thiomorpholine

By: Clifford, Sarah E.; Tiwow, Vanny; Gendron, Aleasia; et al.

AUSTRALIAN JOURNAL OF CHEMISTRY Volume: 62 Issue: 10
 Pages: 1196-1206 Published: 2009

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..., 2009 ... Summary Edit PDF

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Research Notes

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Clifford-...
 + Attach file

Clifford-20... of constrai...

...drag'n drop the PDF into the <File Attachments> section of the <Edit> tab

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Introduction to EndNote

EN's GUI

- Create a new library (11)
- Graphical User Interface (12)

Collect

- EndNote's built-in online search (16)
- Export / import after an external database search (19)
- Import metadata from PDFs (24)
- Manually adding & altering references (25)
- Find & attach full text PDFs (27)

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- Building groups (31)
- Checking & Updating references (32)
- Finding duplicates (33)
- Searching references (incl. PDFs & annotations) (34)
- Backing up your library (35)

Cite

- Bibliographic output styles (37)
- Cite-while-you-write (MS Word) (42)
- Using journal abbreviations (46)

Share & Sync

- Without EN Online Account (50)
 - Share references via E-mail
 - Share travel library via Word plugin
 - Share library as a compressed library or via servers
- With EN Online Account (53)
 - Sync between your devices
 - Share entire library
 - Share groups

Concluding Info, Help & Useful Links

- EndNote can do more (58)
- Is EndNote the right thing for me (59)
- User Guides & Tutorials, Support / Knowledge Base, Community, FAQ (61)

EndNote 20 - Training Library.enl

File Edit Refer **Groups** Library Tools Window Help

- Create Group
- Create Smart Group...
- Create From Groups...
- Rename Group
- Edit Group...
- Delete Group
- Share Group...
- Add References To
- Remove References from Group Ctrl+D
- Create Group Set
- Delete Group Set
- Create group(s) and drag'n drop <Unfiled> references in there
- Manuscript Matcher

Sync Config

All Referen

Recently Ad

Unfiled

Trash

MY GROUPS

My Group

Just s

Training

Smart Group

Smart Group Name: My best papers

Rating Is ★★★★★

And Year Contains

And Title Contains

Create Cancel Options...

...or have references filed into smart groups automatically

EndNote 20 - Training Library.enl

File Edit References **Groups** Library Tools V

Sync Configuration

All References 10

Recently Added 0

Unfiled 0

Trash

MY GROUPS

My Group Set

- Just something to show 2
- Training 10

Yet another Group Set

Yet another group

...or create a whole new group set with new groups therein

- Tip: Work with one library only and rather assign references to groups suiting your different purposes (eg your different papers, theses, ...)
- Tip: One reference can be a member of multiple groups (no duplicates are created)

..., 2007 ... Summary **Edit** PDF X

B I U X¹ X₁ Save

Author: Freedman, David
Freedman, David
Pisani, Robert
Purves, Roger

Year: 2007

Title: Statistics

Series Editor:

Series Title: International student edition

Place Published: New York

Series Volume:

Number of Pages: 576 S.

Check references for “obvious” typos or issues, e.g., swisscovery often exports into the field for <page numbers> the German abbreviation “S.” for pages

Available Updates

Reference Type: Journal Article

Author: Cai, J.
Ruffieux, P.
Jaafar, R.
Bieri, M.
Braun, T.
P.
Saleh, M.
Feng, X.
Mullen, K.
Fasel, R.

Update All Fields ->
Update Empty Fields ->
Edit Reference ->

My Reference

Reference Type: Journal Article

Author: Cai, J.

Year: 2010

Title: Atomically precise bottom-up fabrication

Journal: Nature

Volume: 466

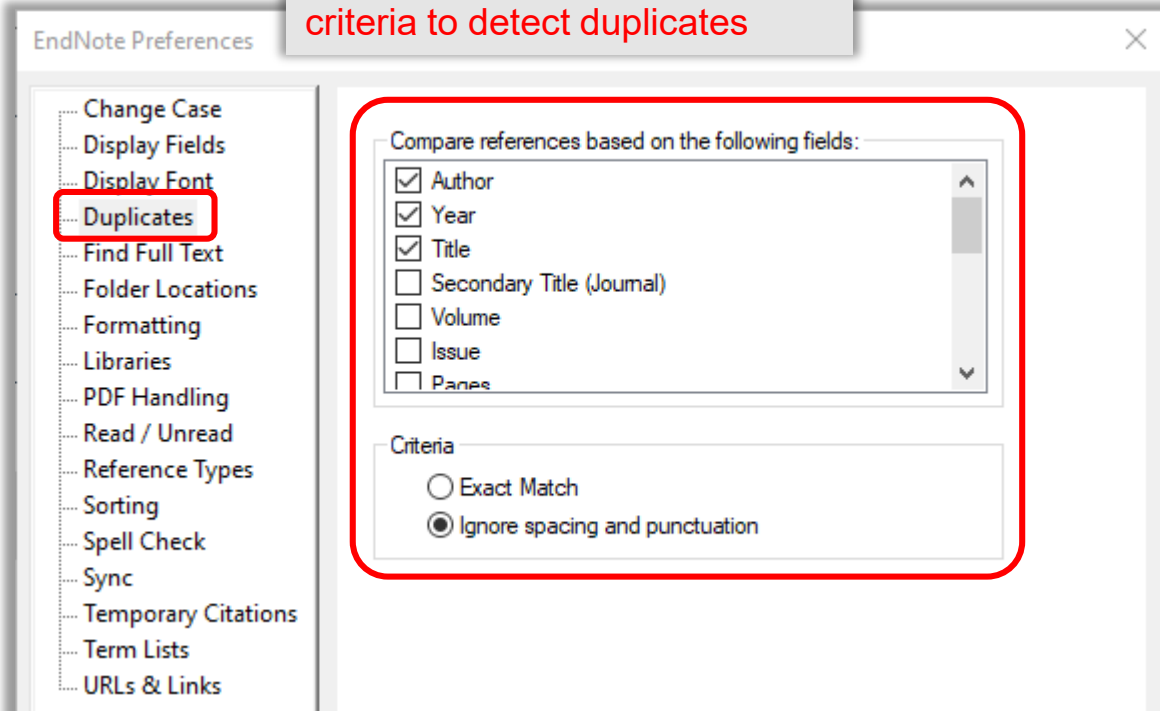
Part/Supplement:

Save and Continue Skip Cancel

Select one or more references in your library and try to find available updates via References > Find Reference Updates

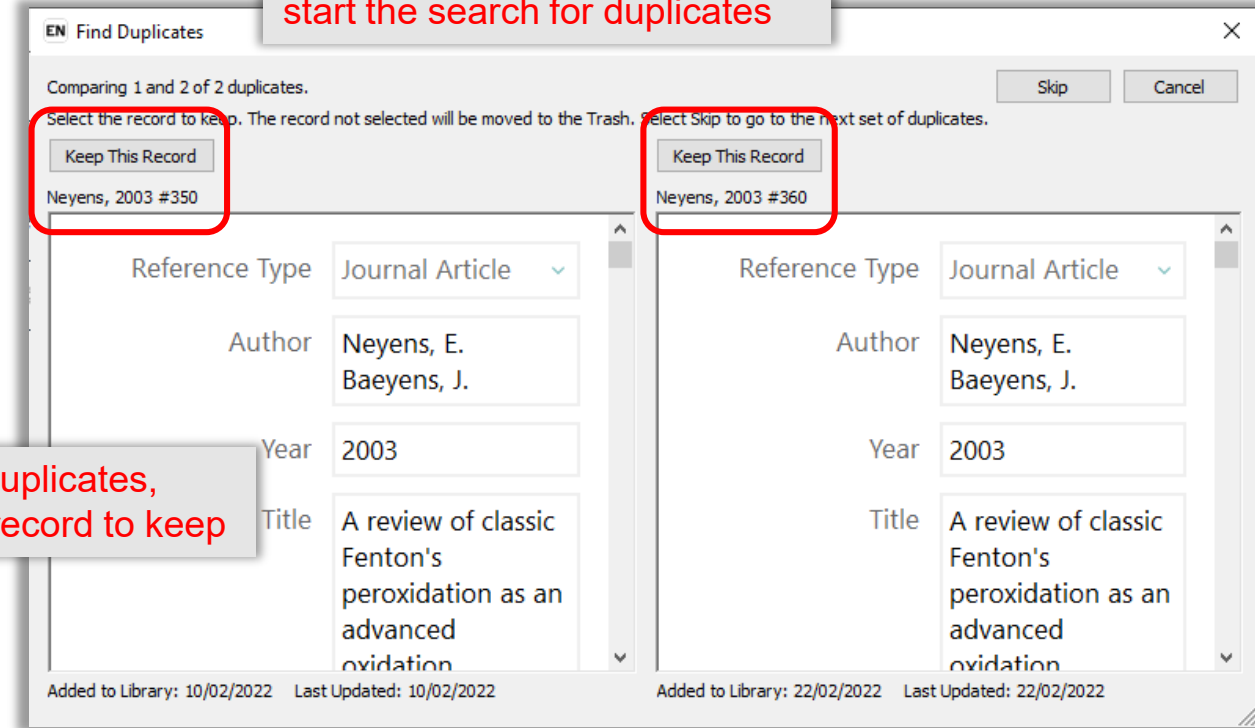
- Tip: If you don't want to update all or empty fields only; you can also just copy / paste individual fields via <Edit Reference> (requires to save manually).
- This tool is particularly handy for updating manually input and incomplete references

Via Edit > Preferences, set the criteria to detect duplicates



Tip: EndNote assigns unique and increasing record numbers (e.g. below, #350 and #360) to all references. This can become handy to quickly identify a “later” duplicate from an “early” original without having to double-check all fields.

Via Library > Find Duplicates, start the search for duplicates



For all found duplicates, decide which record to keep

The screenshot shows the EndNote 20 interface with a search for 'multicentennial'. The search results table is as follows:

Author	Year	Title	Reference Type	Journal
Esper, J...	20...	Low-frequency signals in long tr...	Journal Article	Science

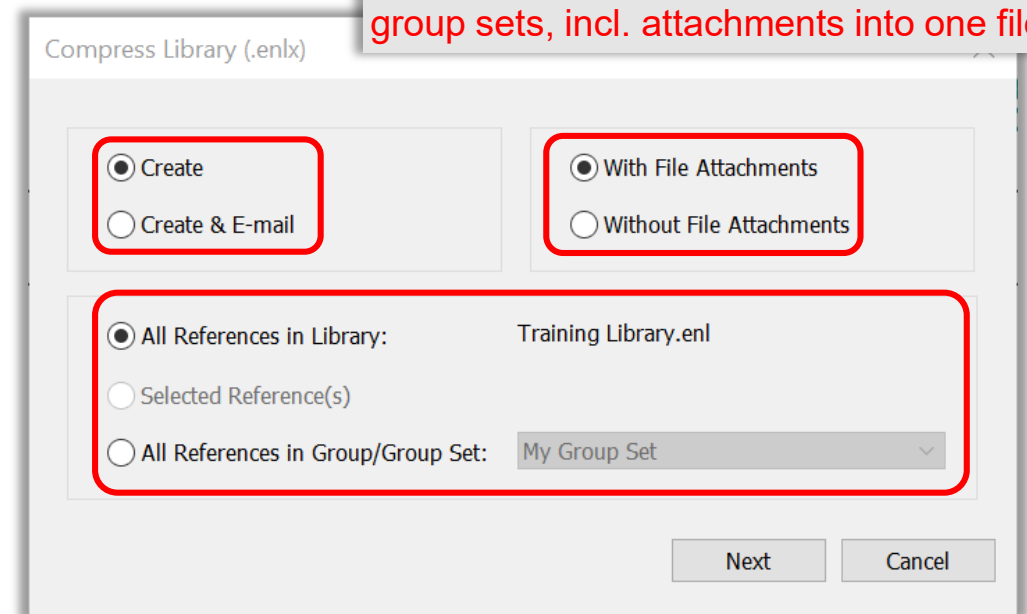
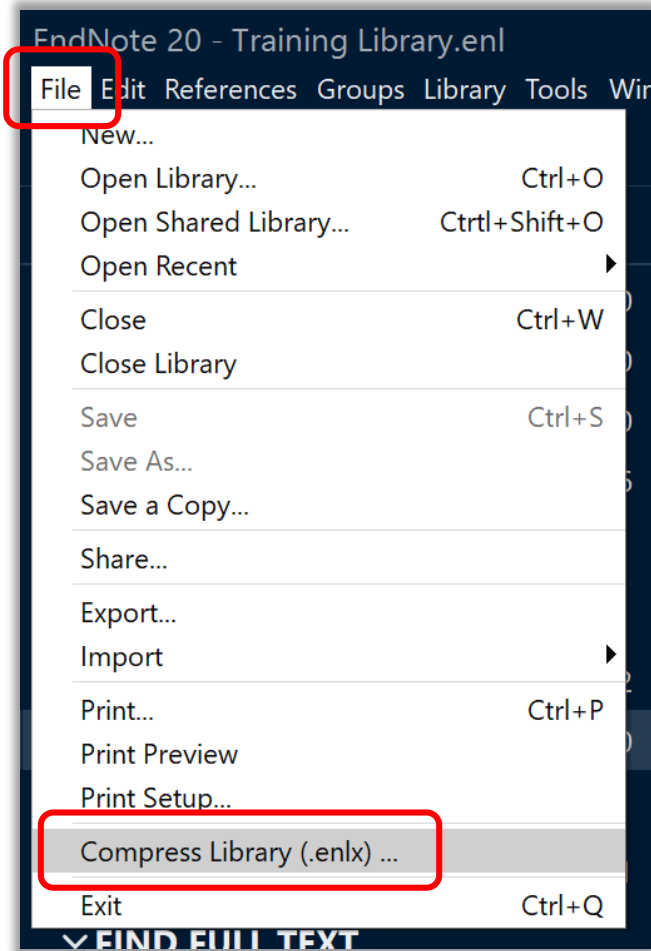
The search bar contains 'multicentennial' and the 'Advanced search' button is highlighted. A callout box explains that quick search is often sufficient and that phrase search and wildcards can be used. Another callout box notes that the advanced search box allows for Boolean combinations of various fields.

Quick Search is often sufficient. Phrase search (" ") and wildcards (*) can be used. PDFs are searched as well!

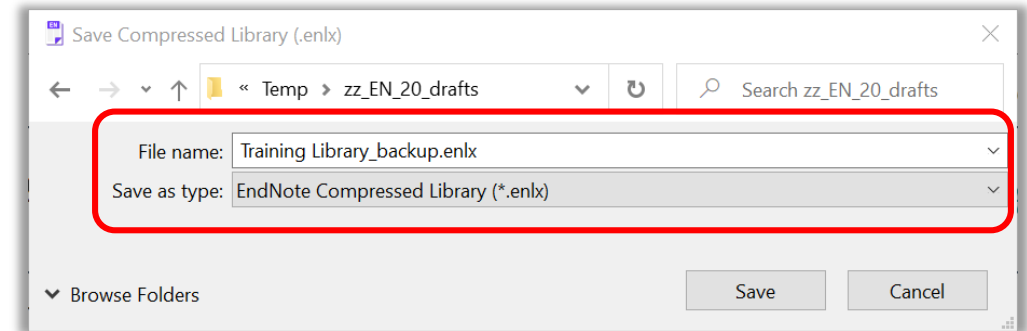
The advanced search box allows to search for Boolean combinations of various fields, such as author, year, title, keywords, etc

Tip: Imported references often have the fields <Keywords> already populated. You might even consider adding your own keywords to references as they are all searchable.

Organising your Library – Backup



Archive the whole library or just groups or group sets, incl. attachments into one file



Tip: When compressed ENLX-files are re-opened, EN regenerates the original *.ENL file and *.DATA folder

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- Output styles determine how references will be formatted and displayed in your bibliography or in your text document
- EN's <Style Manager> provides >6000 styles (incl. demands for most journals)

The screenshot shows the EndNote Style Manager window. At the top, a dark blue header contains the text 'EndNote Styles' and a menu bar with 'File Edit Tools Window Help'. Below the header is a table with two columns: 'Name' and 'Category'. The table lists several styles, with 'Harvard (NUIG)' selected and highlighted by a red box. A red callout box points to this selection, stating: 'Select your favourite styles so they will be accessible in EN's main menu'. Below the table are several buttons: 'Get More on the Web...', 'Mark All', 'Unmark All', 'Find by', 'Style Info/Preview', and 'Edit'. The 'Style Info/Preview' and 'Edit' buttons are also highlighted with a red box. A second red callout box points to these buttons, stating: 'Via EN's Style Manger (Tools > Output Styles > Open Style Manager) you can' followed by a list: '○ select favourite styles & preview', '○ get more styles', and '○ edit styles'. At the bottom of the window, a preview area shows three sample references formatted according to the selected style. A large red 'Preview' watermark is overlaid on this area.

EndNote Styles
File Edit Tools Window Help

Name	Category
<input type="checkbox"/> Haematologica	Hematology
<input checked="" type="checkbox"/> Harvard	Multidisciplinary
<input checked="" type="checkbox"/> Harvard (NUIG)	Science
<input type="checkbox"/> Health Ed Behavior	Psychology
<input type="checkbox"/> Health Quality Life Out	Public Health

Get More on the Web... Mark All Unmark All Find by ▶

▲ Less Info: Style Info/Preview Edit

Billoski, T. V. (1992) *Introduction to Paleontology*, 6th ed., New York: Institutional Press.

Morehouse, S. I. and Tung, R. S. (1993) Statistical evidence for early extinction of reptiles due to the K/T event. *Journal of Paleontology*, 17(2), pp. 198-209.

Schwartz, M. T. and Billoski, T. V. (1990) Greenhouse hypothesis: effect on dinosaur extinction. in Jones, B. T. and Lovecraft, N. V., (eds.) *Extinction*, New York: Barnes and Ellis. pp. 175-189.

Preview

- With EN's <Style Editor> you can make many style adjustments effecting layout & formatting of all <reference types> (eg book, journal article, etc)

- Tip: EN's style editor is **very powerful and can require a fair bit of training** to get used to the **rules and special** characters that effect the formatting of your citations/bibliography.
- Tip: If you want to create/alter a style
 - Using EN's style manager, **find & select the one** closest to your liking and open it with EN's style editor
 - **Save the style under a different name** and tag it in the style manager as a favourite
 - Select the style in EN's main menu
 - **Make changes to the style according to EN's help (F1) and observe the effects** for a selected reference in the summary/preview pane of EN's main window (after saving)
 - **EN's manual on modifying reference types and output styles (X8 but still ok)**
https://clarivate.libguides.com/ld.php?content_id=33224848 (Windows)
https://clarivate.libguides.com/ld.php?content_id=33224873 (Mac)

Cite – Bibliographic Output Styles

Harvard (NUIG) Copy

File Edit Tools Window Help

Plain Font Plain Size B I U P A¹ A₁ Σ . A_{BC}

Page Number Format

- Don't change page numbers
- Show only the first page number (e.g. 123)
- Abbreviate the last page number (e.g. 123-5)
- Abbreviate the last page, keeping two digits (e.g. 123-25)
- Show the full range of pages (e.g. 123-125)
- Show only the first page for journals, full range for others

Page Numbers

Small changes such as the display of page numbers are rather straightforward.

Training

Advanced search

10 References

	Author	Year	Title
●	Chong, M. N.; Ji...	2010	Recent developments in photo
●	Cai, J.; Ruffieux, ...	2010	Atomically precise bottom-up f
●	Malato, S.; Fern...	2009	Decontamination and disinfecti
●	Clifford, Sarah E;...	2009	Complexation of constrained lig
●	Budny, Eugeniu...	2009	Construction Machinery
●	Freedman, Davi...	2007	Statistics
●	Milne, W. I.; Teo,...	2004	Carbon nanotubes as field emis
●	Neyens, E.; Baey...	2003	A review of classic Fenton's per
●	Esper, J.; Cook, E...	2002	Low-frequency signals in long t
●	Einstein, Albert; ...	1963	The evolution of physics the gr

Summary

Clifford-2009-Complexation of ...

+ Attach file

Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine

S. E. Clifford, V. Tiwow, A. Gendron, M. Maeder, M. Rossignoli, G. A. Lawrance, et al.

Australian journal of chemistry 2009 Vol. 62

Harvard (NUIG) Copy

Clifford, S. E., Tiwow, V., Gendron, A., Maeder, M., Rossignoli, M., Lawrance, G. A., Turner, P., Blake, A. J. and Schroeder, M. (2009) Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine. *Australian Journal of chemistry*, 62(10), pp. 1196-206.

Cite – Bibliographic Output Styles

Others, such as the addition of the field <DOI> to the reference type <Journal Articles>, require a bit more knowhow (hit F1 key or see manual on modifying styles).

Harvard (NUIG) Copy

File Edit Tools Window Help

Plain Font Plain Size B I U P A¹ A₁ Σ ABC

Bibliography

Reference Types

Insert Field

Journal Article: Author · (Year) · Title · Journal, · Volume | (Issue) |, · pp. · Pages | ° (` Doi ` DOI) | .

Training

Advanced search

10 References

	Author	Year	Title
●	Chong, M. N.; Ji...	2010	Recent de
●	Cai, J.; Ruffieux, ...	2010	Atomically
●	Malato, S.; Fern...	2009	Decontam
●	Clifford, Sarah E;...	2009	Complexa
●	Budny, Eugeniu...	2009	Construct
●	Freedman, Davi...	2007	Statistics
●	Milne, W. I.; Teo,...	2004	Carbon na
●	Neyens, E.; Baey...	2003	A review o
●	Esper, J.; Cook, E...	2002	Low-frequ
●	Einstein, Albert; ...	1963	The evolu

Clifford, Sarah E., 2009 #352 Summary

Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine

S. E. Clifford, V. Tiwow, A. Gendron, M. Maeder, M. Rossignoli, G. A. Lawrance, et al.

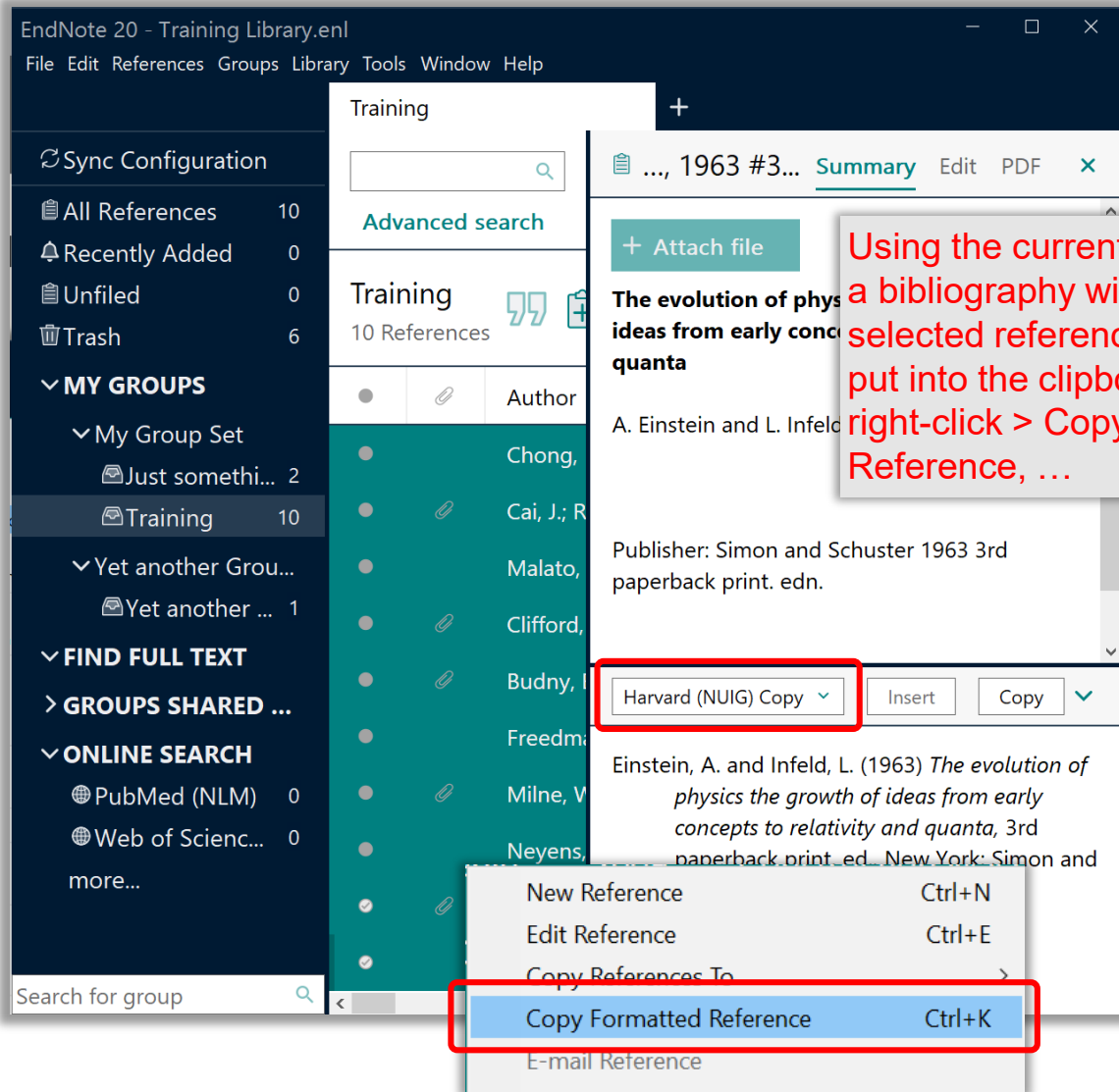
Australian journal of chemistry 2009 Vol. 62 Issue 10 Pages 1196-1206

DOI: 10.1071/Ch09313

Harvard (NUIG) Copy Insert Copy

Clifford, S. E., Tiwow, V., Gendron, A., Maeder, M., Rossignoli, M., Lawrance, G. A., Turner, P., Blake, A. J. and Schroeder, M. (2009) Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine. *Australian journal of chemistry*, 62(10), pp. 1196-206 (Doi 10.1071/Ch09313).

Cite – Create a Quick Bibliography



Using the current output style a bibliography with the selected references can be put into the clipboard via right-click > Copy Formatted Reference, ...

...and can then be pasted with its formatting into a text document.

Budny, E., Chłosta, M., Meyer, H. J. and Skibniewski, M. J. (2009) Construction Machinery. in Grote, K.-H. and Antonsson, E. K., (eds.) *Springer Handbook of Mechanical Engineering*, Berlin, Heidelberg: Springer Berlin Heidelberg. pp. 1149-266.

Cai, J., Ruffieux, P., Jaafar, R., Bieri, M., Braun, T., Blankenburg, S., Muoth, M., Seitsonen, A. P., Saleh, M., Feng, X., Mullen, K. and Fasel, R. (2010) Atomically precise bottom-up fabrication of graphene nanoribbons. *Nature*, 466(7305), pp. 470-3 (Doi 10.1038/nature09211).

Chong, M. N., Jin, B., Chow, C. W. K. and Saint, C. (2010) Recent developments in photocatalytic water treatment technology: A review. *Water Research*, 44(10), pp. 2997-3027 (Doi 10.1016/j.watres.2010.02.039).

Clifford, S. E., Tiwov, V., Gendron, A., Maeder, M., Rossignoli, M., Lawrance, G. A., Turner, P., Blake, A. J. and Schroeder, M. (2009) Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine. *Australian Journal of chemistry*, 62(10), pp. 1196-206 (Doi 10.1071/Ch09313).

Einstein, A. and Infeld, L. (1963) *The evolution of physics the growth of ideas from early concepts to relativity and quanta*, 3rd paperback print. ed., New York: Simon and Schuster.

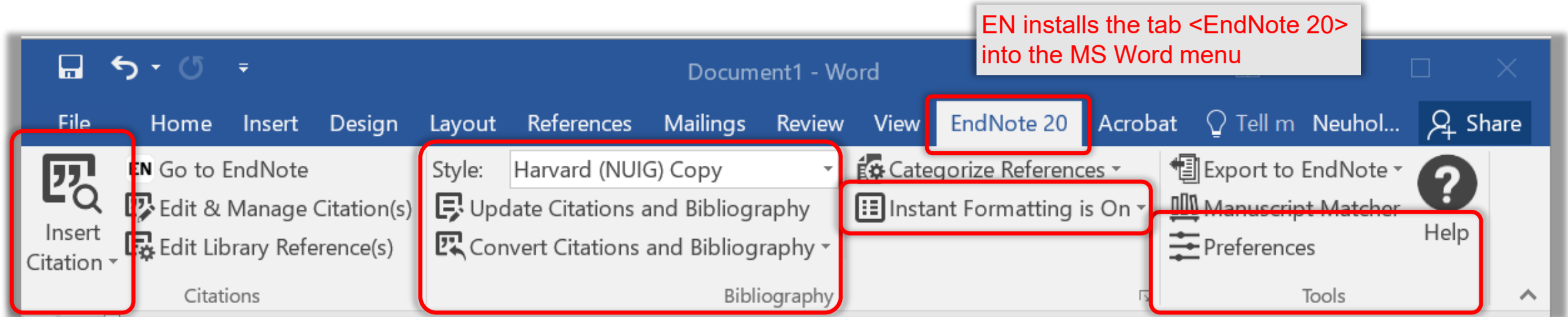
Esper, J., Cook, E. R. and Schweingruber, F. H. (2002) Low-frequency signals in long tree-ring chronologies for reconstructing past temperature variability. *Science*, 295(5563), pp. 2250-3 (Doi 10.1126/science.1066208).

Freedman, D., Pisani, R. and Purves, R. (2007) *Statistics, International student edition*, 4th., international student ed., New York: W.W. Norton & Co.

Malato, S., Fernández-Ibáñez, P., Maldonado, M. I., Blanco, J. and Gernjak, W. (2009) Decontamination and disinfection of water by solar photocatalysis: Recent overview and trends. *Catalysis Today*, 147(1), pp. 1-59 (Doi 10.1016/j.cattod.2009.06.018).

Milne, W. I., Teo, K. B. K., Amaratunga, G. A. J., Legagneux, P., Gangloff, L., Schnell, J. P., Semet, V., Binh, V. T. and Groening, O. (2004) Carbon nanotubes as field emission sources. *Journal of Materials Chemistry*, 14(6), pp. 933-43 (Doi 10.1039/b314155c).

Neyens, E. and Baeyens, J. (2003) A review of classic Fenton's peroxidation as an advanced oxidation technique. *Journal of Hazardous Materials*, 98(1-3), pp. 33-50 (Doi 10.1016/S0304-3894(02)00282-0).



- EN's Word plugin acts as an interface between EN and MS Word
- **Either use <Insert Citation>** from within the Word document or **drag'n drop selected citation(s) from EN** to the desired position in the document
- By default, EN activates <Instant Formatting>, i.e. citations and bibliography are automatically formatted (or updated every 30sec) according to the selected <Style>

○ Tip: Particularly if the document becomes rather large it is better to use the unformatted citations (via <Convert Citations and Bibliography>) and turn off <Instant Formatting> during the writing process.

Cite-While-You-Write (MS Word)

Style: Harvard (NUIG) Copy

Update Citations and Bibliography

Select the desired <Style>, then <Update Citations & Bibliography>

(Freedman, 2007 #347; Milne, 2004 #348; Esper, 2002 #345)

(Budny, 2009 #358)

Bibliography

Budny, E., Chlosta, M., Meyer, H. J. and Skibniewski, M. J. (2009) Construction Machinery. in Grote, K.-H. and Antonsson, E. K., (eds.) *Springer Handbook of Mechanical Engineering*, Berlin, Heidelberg: Springer Berlin Heidelberg, pp. 1149-266.

Chong, M. N., Jin, B., Chow, C. W. K. and Saint, C. (2010) Recent developments in photocatalytic water treatment technology: A review. *Water Research*, 44(10), pp. 2997-3027 (Doi 10.1016/j.watres.2010.02.039).

Esper, J., Cook, E. R. and Schweingruber, F. H. (2002) Low-frequency signals in long tree-ring chronologies for reconstructing past temperature variability. *Science*, 295(5563), pp. 2250-3 (Doi 10.1126/science.1066208).

Freedman, D., Pisani, R. and Purves, R. (2007) *Statistics, International student edition*, 4th, international student ed., New York: W.W. Norton & Co.

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Training Text

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Maecenas porttitor congue massa. Fusce posuere, magna sed pulvinar ultricies, purus lectus malesuada libero, sit amet commodo magna eros quis urna. Nunc viverra imperdiet enim. Fusce est. Vivamus a tellus. (Freedman, 2007 #347; Milne, 2004 #348; Esper, 2002 #345)

Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Proin pharetra nonummy pede. Mauris et orci. Aenean nec lorem. In porttitor. Donec laoreet nonummy augue. (Budny, 2009 #358)

Suspendisse dui purus, scelerisque at, vulputate vitae, pretium mattis, nunc. Mauris eget neque at sem venenatis eleifend. Ut nonummy. Fusce aliquet pede non pede. Suspendisse dapibus lorem pellentesque magna. Integer nulla. (Chong, 2010 #349)

Bibliography

Drag'n drop selected references from EndNote to the desired positions in the document

Training Library.enl

File Edit References Groups Library Tools Window Help

Training

10 References

Author	Year	Title
Chong, M. N.; Ji...	2010	Recent developments in photocat.
Cai, J.; Ruffieux, ...	2010	Atomically precise bottom-
Malato, S.; Fern...	2009	Decontamination and disin
Clifford, Sarah E;...	2009	Complexation of constrain
Budny, Eugeniu...	2009	Construction Machinery

Training Library.enl

File Edit References Groups Library Tools Window Help

Training Text

5 References

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Esper, J.; Cook, E...	2002	Low-frequency signals in long tree-

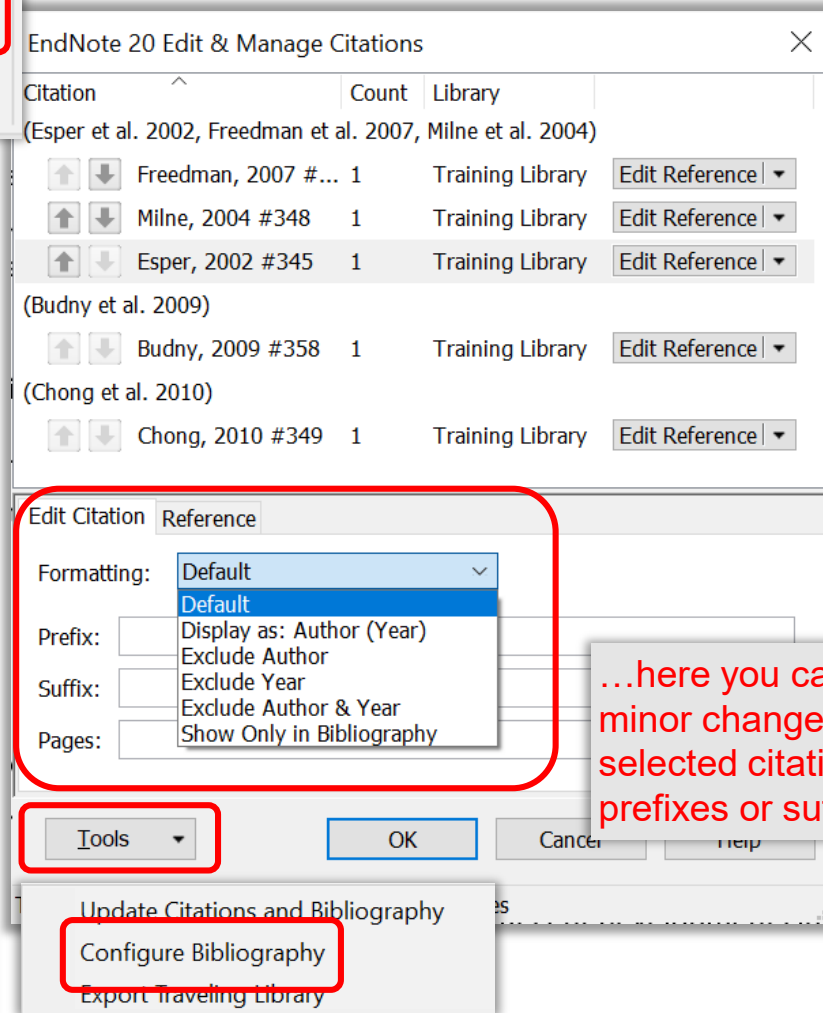
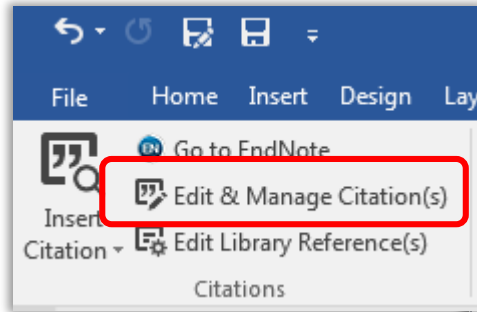
EN creates a new group incl. the references associated with the docx-file

Cite-While-You-Write (MS Word)

The screenshot shows the Microsoft Word interface with the EndNote 20 ribbon active. The ribbon includes options like 'Go to EndNote', 'Update Citations and Bibliography', and 'Export to EndNote'. The document content includes a paragraph with citations: (Esper et al. 2002, Freedman et al. 2007, Milne et al. 2004) and another with (Budny et al. 2009). A 'Bibliography' section lists several references, including Budny et al. (2009), Chong et al. (2010), Esper et al. (2002), Freedman et al. (2007), and Milne et al. (2004).

- Tip: Double-check if EN's output is according to your requirements (e.g. of the journal) or if there are any other issues (e.g. typos, missing or faulty field info)
- Tip: If needed, edit the output style to your satisfaction, save it to another filename (if needed), and <Update Citations and Bibliography> using the altered style

Cite-While-You-Write (MS Word)



○ Tip: Use <Edit & Manage Citations> of EN's Word plugin to delete individual citations, to quickly adjust the output for one or more citation, and more.

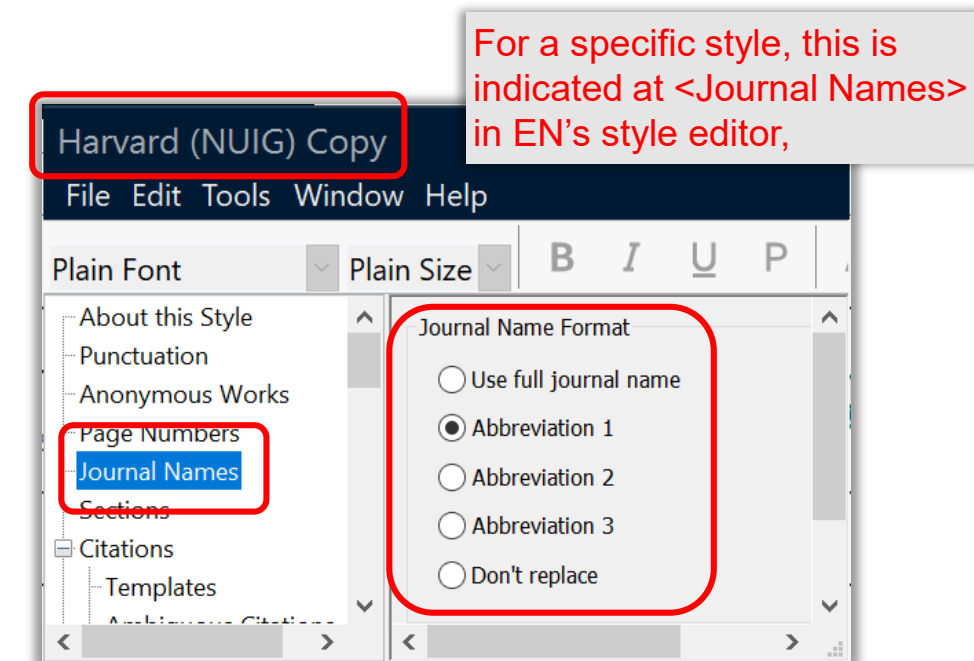
...preferably use this to remove a citation from the document

...here you can introduce minor changes to the selected citations incl. prefixes or suffixes

...here you can alter e.g. font, indent, line spacing etc of your bibliography

Cite – Using Journal Abbreviations

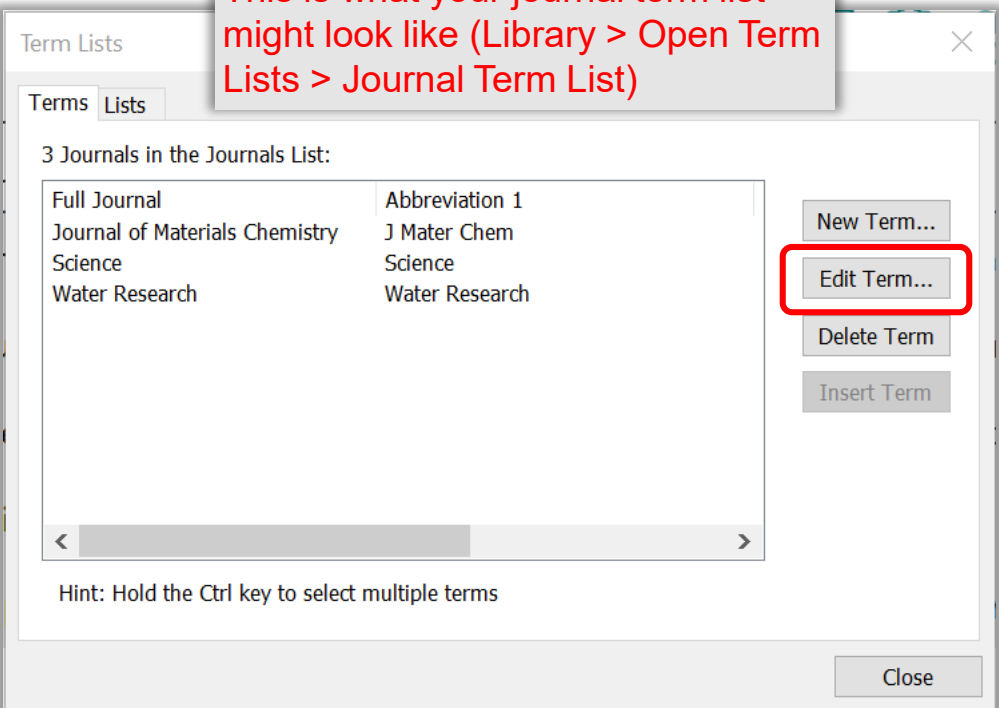
- Some journals require the journal title to be abbreviated in the bibliography



- The full title and up to 3 abbreviations for journals can be defined in a so called journal <Term List>
- EndNote
 - by default, copies the content of the reference field <Alternate Journal> as <Abbreviation 1> into a linked journal <term list>.
 - allows the import of built-in journal <term lists> (ASCII files)
 - allows to generate your own user defined journal <term list> (ASCII file)
- **Method a) is the most straight forward one**
 Method b) is particularly useful to save time with large amounts of citations
 Method c) might require lots of manual editing

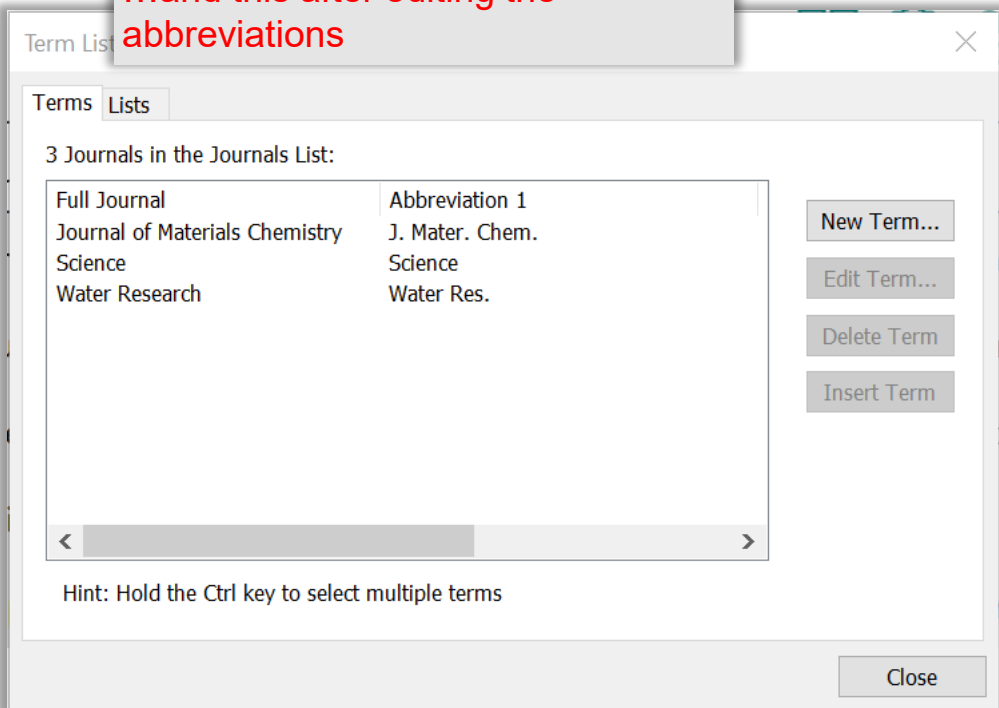
Cite – Using Journal Abbreviations (Method a)

This is what your journal term list might look like (Library > Open Term Lists > Journal Term List)

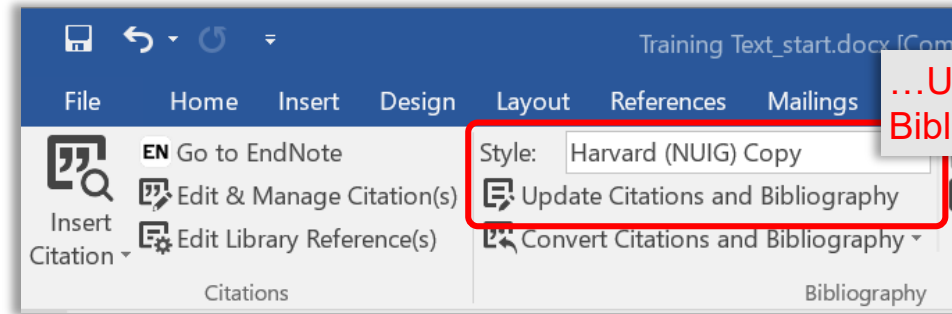


➔

...and this after editing the abbreviations



- Tip: If you are having troubles finding 'correct' abbreviations see <https://www.lib4ri.ch/journal-directories-useful-websites#Journal-Title-Abbreviations>
- Tip: Save your journal term list (*.txt) for future use, expansion or simply as a backup



...and observe the effect on the bibliography

Bibliography

Budny, E., Chłosta, M., Meyer, H. J. and Skibniewski, M. J. (2009) Construction Machinery. in Grote, K.-H. and Antonsson, E. K., (eds.) *Springer Handbook of Mechanical Engineering*, Berlin, Heidelberg: Springer Berlin Heidelberg. pp. 1149-266.

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Share & Sync

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...via e-mail (one reference at a time)

Training Library enl
File Edit References Groups Library Tools Window Help

- New Reference Ctrl+N
- Edit Reference Ctrl+E
- Copy References To
- Copy Formatted Reference Ctrl+K
- E-mail Reference**
- Move References to Trash
- File Attachments
 - Find Full Text
 - Find Reference Updates
 - URL
 - Figure
 - Web of Science
- Reference Summary

Author		
Chong, M. N.		
Cai, J.; Ruffieu		
Malato, S.; Fe		
Clifford, Sarah		
Budny, Eugen		
Freedman, Da		
Milne, W. I.; T		
Neyens, E.; Ba		
Esper, J.; Cool		
Einstei... Albe		



... formatted according to your style, incl. attachments

Esper 2002 reference from ...

File Message Insert Options Format Text Review Adobe PDF

Paste Basic Text Names Include Tags Zoom

Clipboard

From info@lib4ri.ch

To...

Cc...

Bcc...

Subject: Esper 2002 reference from my EndNote library

Attached: [Esper-2002-Low-frequency signals in long tree-.pdf](#)

- J. Esper, E. R. Cook, F. H. Schweingruber, Low-frequency signals in long tree-ring chronologies for reconstructing past temperature variability. *Science* **295**, 2250-2253 (2002). doi: 10.1126/science.1066208

...export an EN <Travelling Library> using the Word Plugin

EndNote 20

Export to EndNote

Export Traveling Library

Export Word Citations

Export Word Master List

Training Text

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Maecenas porttitor congue massa. Fusce posuere, magna sed pulvinar ultricies, purus lectus malesuada libero, sit amet commodo magna eros quis urna. Nunc viverra imperdiet enim. Fusce est. Vivamus a tellus. (Esper et al. 2002, Freedman et al. 2007, Milne et al. 2004)

Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Proin pharetra pede. Mauris et orci. Aenean nec lorem. In porttitor. Donec laoreet nonummy augue. (Budny et al. 2009)

Suspendisse dui purus, scelerisque at, vulputate vitae, pretium mattis, nunc. Mauris eget neque at sem venenatis eleifend. Ut nonummy. Fusce aliquet pede non pede. Suspendisse dapibus lorem pellentesque magna. Integer (Chong et al. 2010)

Bibliography

Budny, E., Chłosta, M., Meyer, H. J. and Skibniewski, M. J. (2009) Construction Machinery. in Grote, K.-H. and E. K., (eds.) *Springer Handbook of Mechanical Engineering*, Berlin, Heidelberg: Springer Berlin Heidelberg 1149-266.

Chong, M. N., Jin, B., Chow, C. W. K. and Saint, C. (2010) Recent developments in photocatalytic water treatment technology: A review. *Water Res.*, 44(10), pp. 2997-3027 (Doi 10.1016/j.watres.2010.02.039).

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Export Traveling Library

Export Library to:

An existing EndNote library:

Training Library

A new EndNote library

...an EN library is created from the citations in the Word document (no attachments)

- **Share your library (or groups thereof) by using EN's compress library feature**
 - The entire library or just groups incl. attachments can be compressed in one single file (refer to backup)

- **Share your library via an institutional server**
 - Put your library on a shared server
 - One person at a time has full access
 - Note that this can corrupt your library if the server has an outage

- **Don't share and sync your library via Dropbox and other Cloud services**
 - Your library will eventually become corrupted. This is NOT recommended by EndNote at all!

- **Should your library get corrupted**
 - EndNote offers a repair tool with limited capabilities via Library > Recover Library

Share & Sync using your EN Online Account (Classic)

Sign in to continue with EndNote

Sign up for EndNote Online (classic) at www.myendnoteweb.com



Email address
Please enter a valid email address.

Password
Please enter a password

Forgot Password? **Sign in**

OR

Not a member yet?
Register

or sign in using  

By signing in, you acknowledge and agree to our Terms of Use and Privacy Statement.

Need help? Contact EndNote Customer Care.

Open your EN 20/21 library and enter your details at Edit > Preferences > Sync

EndNote Preferences

- Change Case
- Display Fields
- Display Fonts
- Duplicates
- Find Full Text
- Folder Locations
- Formatting
- Libraries
- PDF Handling
- Read / Unread
- Reference Types
- Sorting
- Spell Check
- Sync**
- Temporary Citations
- Term Lists
- URLs & Links

Synchronize your data

Upgrade or create your two-year EndNote account to get the latest features and enable Sync.

Enable Sync

EndNote Account Credentials

E-mail Address: info@lib4ri.ch

Password: *****

Sync this EndNote Library

\\lib4ri\work\$\Proje...\Training Library.enl

Sync Automatically

If you always work with one and the same library, you can activate <Sync Automatically>, or else manually sync via Library > Sync

- Tip: Important - Backup your library prior to enabling Sync
- Tip: Important - Should you have an account with Clarivate Analytics (alerts with Web of Science, Researcher ID, etc), use your existing credentials to sign into EndNote Online
- Tip: Only one single library can be synced (incl. attachments, no smart groups)

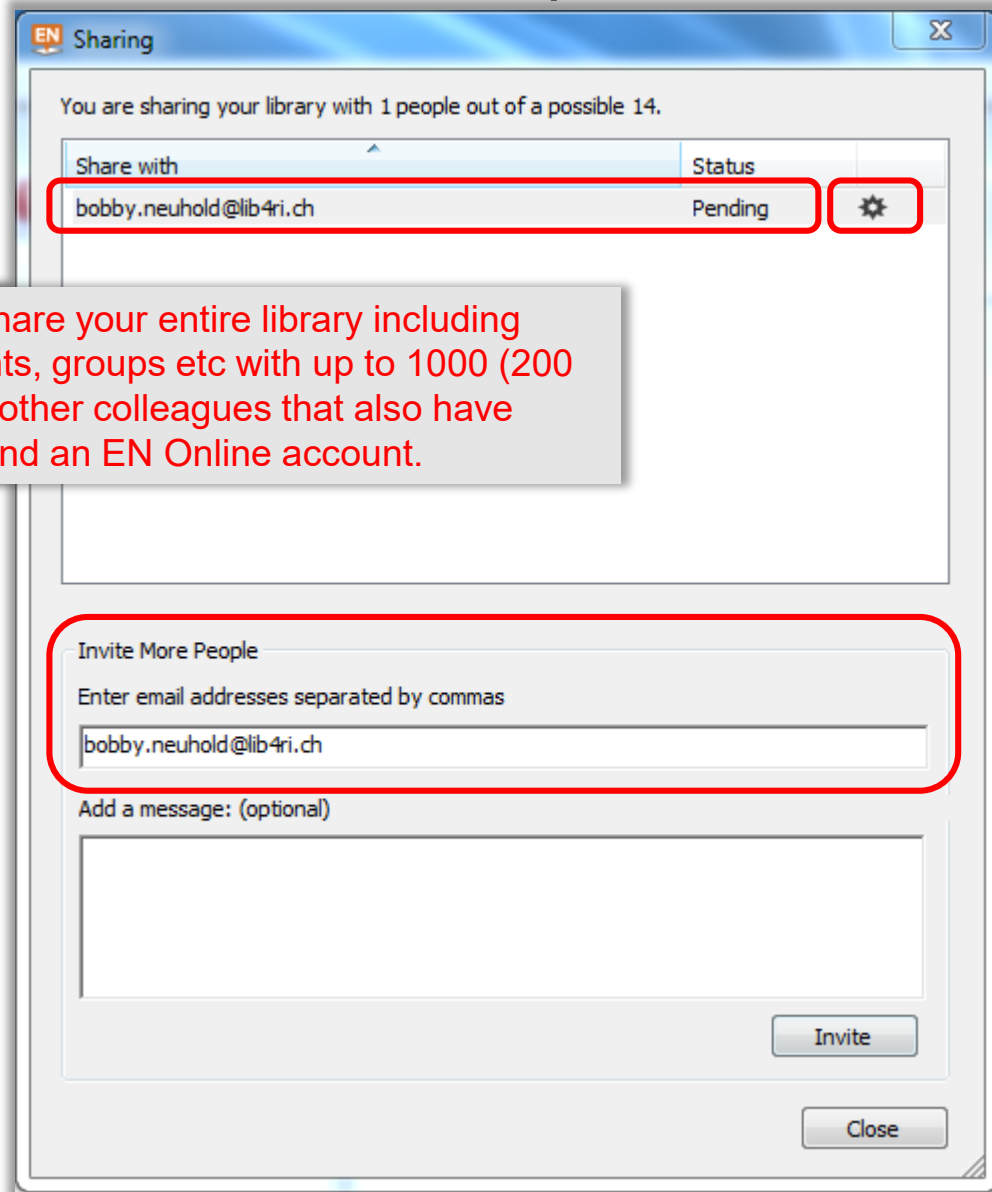
Your EN Online account will eventually contain all your references, attachments & groups (taken from all group sets). Depending on the size of your library upload/sync might actually take quite some time.

The screenshot shows the EndNote classic web interface. On the left is a sidebar with a 'Quick Search' box and a 'My References' section. The 'My References' section includes 'All My References (10)', 'Quick List (0)', 'Trash (0)', and 'My Groups'. The 'My Groups' section is highlighted with a red box and contains 'Just something to show (2)', 'Training (10)', and 'Yet another group (1)'. Below this is 'Groups Shared by Others' with 'Bobby's publications (44)' and 'My Publications (44)'. The main area displays a list of references under the 'Training' group. The list has columns for 'Author', 'Year', and 'Title'. The first few entries are:


Author	Year	Title
Budny, Eugeniusz	2009	Construction Machinery Springer Handbook of Mechanical Engineering Added to Library: 24 Feb 2022 Last Updated: 24 Feb 2022 Online Link → Go to URL
Cai, J.	2010	Atomically precise bottom-up fabrication of graphene nanoribbons Nature Added to Library: 24 Feb 2022 Last Updated: 24 Feb 2022 Online Link → Go to URL
Chong, M. N.	2010	Recent developments in photocatalytic water treatment technology: A review Water Research Added to Library: 24 Feb 2022 Last Updated: 24 Feb 2022 Online Link → Go to URL
Clifford, Sarah E	2009	Complexation of constrained ligands piperazine, N-substituted piperazines, and thiomorpholine Australian journal of chemistry Added to Library: 24 Feb 2022 Last Updated: 24 Feb 2022
Einstein, Albert	1963	The evolution of physics the growth of ideas from early concepts to relativity and quanta Added to Library: 24 Feb 2022 Last Updated: 24 Feb 2022

○ Tip: If you like to sync this library with another device (PC, Mac or iPad), create a new library on that device, then enable and start syncing therein (max 3 for one account)

Share & Sync from within Endnote (via your linked EN Online Account)



You can share your entire library including attachments, groups etc with up to 1000 (200 for EN20) other colleagues that also have Endnote and an EN Online account.

- After the invitee accepts your invitation (via e-mail) his sharing status <Pending> changes to <Member>; you can revoke the membership at any time via 
- Read/write permissions can be defined for individual members of shared libraries.
- User changes are protocolled.
- Although EN 20/21 allow sharing of individual groups as well (right-click on the group > share group), the group will only be linked via an URL to EN Online (no attachments)

Share & Sync Using an EN Online Account

Clarivate Analytics | EndNote

My References Collect Organize Format Match Options Downloads

Manage My Groups Others' Groups Find Duplicates Manage Attachments

Manage My Groups

My Groups↑	Number of References	Share		
Just something to show	2	<input type="checkbox"/> Manage Sharing	Rename	Delete
Training	10	<input type="checkbox"/> Manage Sharing	Rename	Delete
Yet another group	1	<input type="checkbox"/> Manage Sharing	Rename	Delete

New group

From within EN Online (classic), you can share specific groups (no attachments) with an unlimited number of colleagues that also have an EN Online account.

- Tip: Groups shared via EN Online (classic) are only accessible via EN Online (classic)
- Tip: EndNote Online (classic) is a fully functional Reference Manager with limited functionality.
- Guides:
 - www.endnote.com > Training

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EndNote can do more...

- Categorise bibliographies (e.g. for CVs)
- Cite within Powerpoint (plugin)
- Footnotes
- Built-in Word manuscript templates (for various journals)
- Handle figures and tables (for referencing in Word)
- Repair broken libraries
- ...

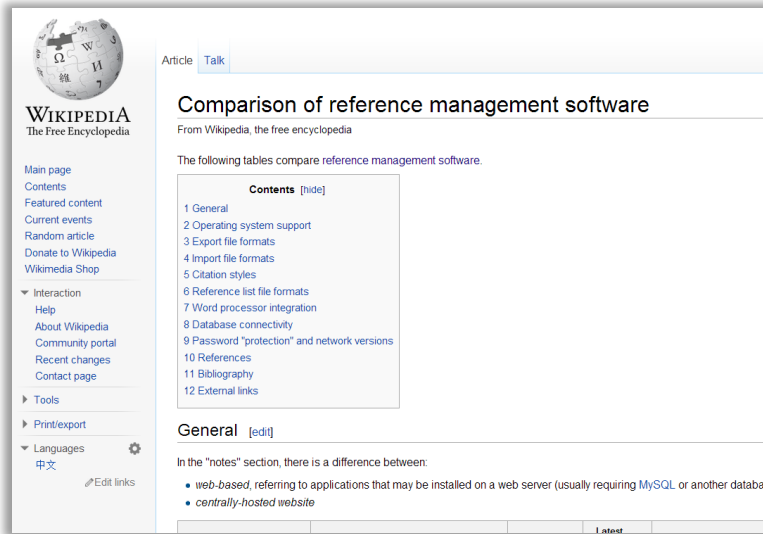
Be explorative

...but never
without a backup

Is EndNote the right thing for me?

- A quick comparison sheet (EndNote, Mendeley, Zotero) is available for download (www.lib4ri.ch/trainings)

Is EndNote the right thing for me?



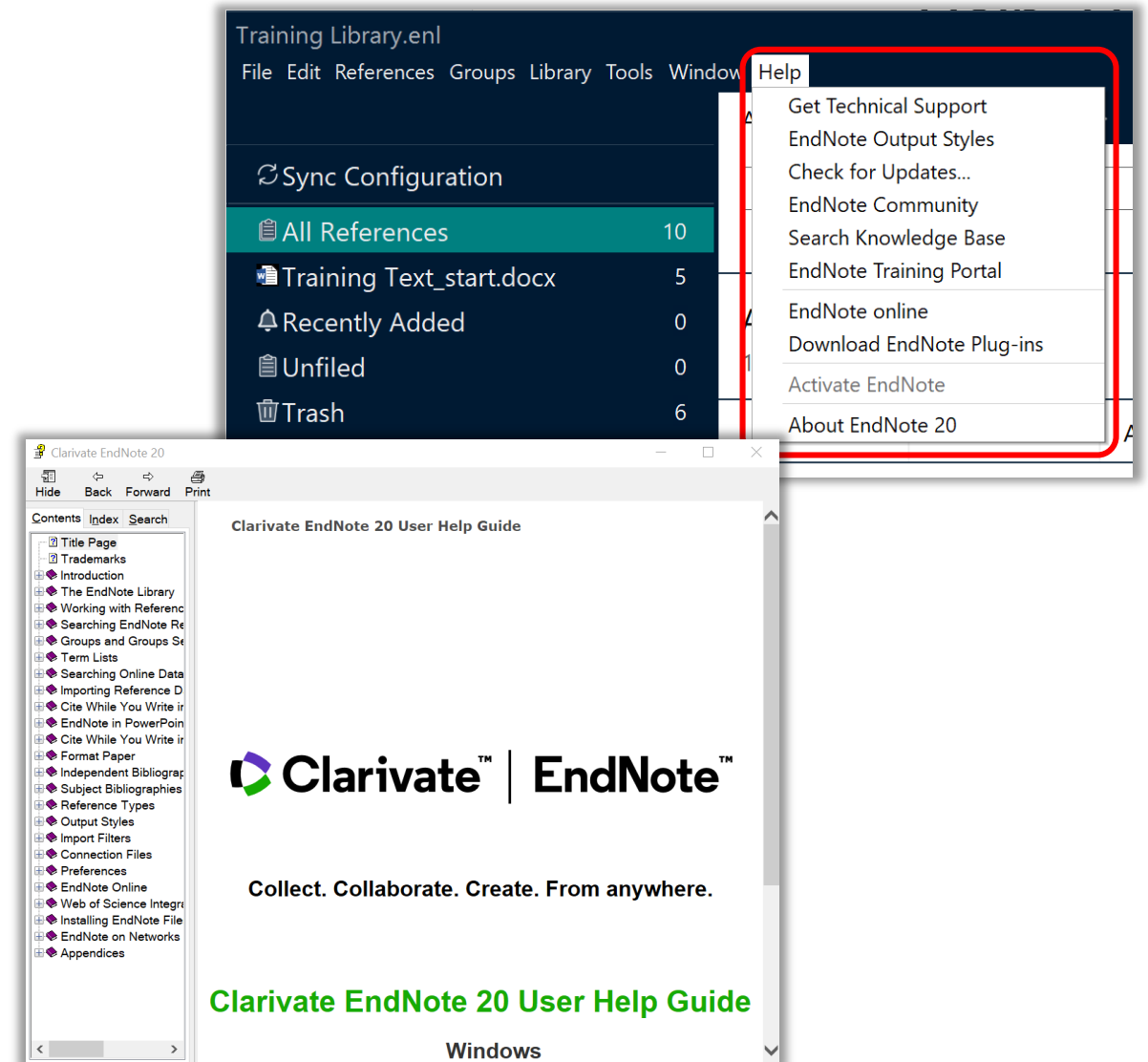
- Comprehensive comparisons
 - [Wikipedia > Comparison of reference management software](https://en.wikipedia.org/wiki/Comparison_of_reference_management_software)
 - Digital Collection Management TU Munich (<https://mediatum.ub.tum.de/1127579>)



Talk to colleagues. Which software do they use and why !

Help, User Guides & Tutorials

- **Via EndNote Help you have access to**
 - the built-in EndNote help, “F1” (PDF located in program folder)
 - online training resources (tutorials, online user manual, webinars)
 - technical support, knowledge base, community, programs updates, more styles, ...
 - More via www.endnote.com



Lib4RI EndNote Quick Guide

- Lib4RI's Info covers relevant essentials to work with EndNote 20/21
- Download it via our website: <https://www.lib4ri.ch/info-sheets-videos>



Useful Links

- **Downloads**
 - <https://endnote.com/downloads>
- **User Guides, Help, Tutorials, Training Videos & Classes**
 - <https://endnote.com> > Support
- **Support / Knowledge Base, Community, FAQ**
 - <https://endnote.com> > Support
 - Do's and Don'ts & more
 - <https://endnote.com> > FAQ

Thank you!

Stephanie Hofmann, Bobby Neuhold

Lib4RI - Library for the Research Institutes within the ETH Domain:
Eawag, Empa, PSI & WSL

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